

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| |) | |
| In re: |) | Chapter 11 |
| |) | |
| LATAM Airlines Group S.A., <i>et al.</i> , ¹ |) | Case No. 20-11254 (JLG) |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |

**SCHEDULE OF ASSETS AND LIABILITIES FOR
LATAM AIRLINES ECUADOR S.A. (CASE NO. 20-11257)**

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76- 9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85- 7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65- 0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 Cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LATAM Airlines Group S.A., *et al.*,

Debtors.¹

Chapter 11

Case No.: 20-11254 (JLG)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 26, 2020 (the “Initial Petition Date”), LATAM Airlines Group S.A. (“LATAM Parent”) and 28 of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each an “Initial Debtor” and, collectively, the “Initial Debtors”) commenced voluntary cases (the “Initial Chapter 11 Cases”) under chapter 11 of title 11, United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

On July 7, 2020 and July 9, 2020 (each, a “Subsequent Petition Date” and, together with the Initial Petition Date, as applicable to each Debtor (as defined below), the “Petition Date”), additional LATAM affiliates (the “Subsequent Debtors” and, together with the Initial Debtors, the “Debtors”) filed voluntary petitions under chapter 11 of the Bankruptcy Code (the “Subsequent Chapter 11 Cases” and, together with the Initial Chapter 11 Cases, the “Chapter 11 Cases”).

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s U.S. or local tax identification number (as applicable), are: LATAM Airlines Group S.A. (59-2605885); Lan Cargo S.A. (98-0058786); Transporte Aéreo S.A. (96-9512807); Inversiones Lan S.A. (96-5758100); Technical Training LATAM S.A. (96-847880K); LATAM Travel Chile II S.A. (76-2628945); Lan Pax Group S.A. (96-9696800); Fast Air Almacenes de Carga S.A. (96-6315202); Línea Aérea Carguera de Colombia S.A. (26-4065780); Aerovías de Integración Regional S.A. (98-0640393); LATAM Finance Ltd. (N/A); LATAM Airlines Ecuador S.A. (98-0383677); Professional Airline Cargo Services, LLC (35-2639894); Cargo Handling Airport Services, LLC (30-1133972); Maintenance Service Experts, LLC (30-1130248); Lan Cargo Repair Station LLC (83-0460010); Prime Airport Services Inc. (59-1934486); Professional Airline Maintenance Services LLC (37-1910216); Connecta Corporation (20-5157324); Peuco Finance Ltd. (N/A); Latam Airlines Perú S.A. (52-2195500); Inversiones Aéreas S.A. (20-341843996); Holdco Colombia II SpA (76-9336885); Holdco Colombia I SpA (76-9310053); Holdco Ecuador S.A. (76-3884082); Lan Cargo Inversiones S.A. (96-9696908); Lan Cargo Overseas Ltd. (85-7752959); Mas Investment Ltd. (85-7753009); Professional Airlines Services Inc. (65-0623014); Piquero Leasing Limited (N/A); TAM S.A. (N/A); TAM Linhas Aéreas S.A. (65-0773334); Aerolinhas Brasileiras S.A. (98-0177579); Prismah Fidelidade Ltda. (N/A); Fidelidade Viagens e Turismo S.A. (27-2563952); TP Franchising Ltda. (N/A); Holdco I S.A. (76-1530348) and Multiplus Corredora de Seguros Ltda. (N/A). For the purpose of these Chapter 11 cases, the service address for the Debtors is: 6500 NW 22nd Street Miami, FL 33131.

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 20-11254 (JLG).

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the applicable Petition Date.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors’ Chapter 11 Cases are large and complex. The Debtors’ management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because LATAM’s accounting systems and practices were developed for consolidated reporting purposes, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors’ businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements

could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. LATAM Parent historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually and included all of the Debtors, as well as affiliated non-Debtor entities (together, “LATAM”). Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by LATAM.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with IFRS (International Financial Reporting Standards), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with IFRS.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of the applicable Petition Date.

3. Currency. All amounts are reflected in U.S. dollars, which LATAM uses as its reporting currency.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. **Undetermined, To be Determined or Unknown Amounts.** The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. **Asset Presentation and Valuation.** The Debtor assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. **Cash Management.** The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in approximately twenty-eight countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Motion of the Debtors for Interim and Final Orders Authorizing Continued Use of Cash Management System* [Docket No. 19] and further detail is contained in the *Motion to Authorize Debtors’ Motion for Entry of Interim and Final Orders Directing Certain Orders in the Chapter 11 Cases of LATAM Airlines Group S.A. et al. Be Made Applicable to Subsequent Debtors* [Docket No. 484].

9. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, securities, inventories, equipment, aircraft, engines, spare parts, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, LATAM Parent or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor. To the extent that the Debtor no longer holds title to the pledged collateral securing the obligation or guarantee, such obligation or guarantee is considered unsecured and is listed on that Debtor’s Schedule F.

12. Leases and Executory Contracts. Certain leases relating to LATAM’s fleet are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in its Schedule D or F, as appropriate, as a contingent, unliquidated claim on account of the Debtor’s corresponding obligations under the lease or contract. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Aircraft. As of the Initial Petition Date, the Initial and Subsequent Debtors together operated 340 aircraft, the bulk of which were not owned directly by the Debtors and are therefore not reflected as assets on their respective Schedule A/B. These 340 aircraft comprised the entirety of LATAM's fleet, with the Initial Debtors' fleet consisting of 320 aircraft and the Subsequent Debtors' fleet consisting of the remaining 20 aircraft. As of the Initial Petition Date, the Initial Debtors subleased 160 of the aircraft in their fleet to the Subsequent Debtors.

As to the 320 aircraft comprising the Initial Debtors' fleet, as of the Initial Petition Date: (a) 30 aircraft were directly owned by Initial Debtors; (b) 5 aircraft were owned by trusts (each, a "Leasing Trust") in which certain of the Initial Debtors held the beneficial interests (see Global Note in response to Statement Question 12 for more detail regarding the Leasing Trusts); and (c) the remaining 285 aircraft were leased by the Initial Debtors through a combination of 187 finance and tax leases and 98 operating leases with third parties.

As to the 20 aircraft comprising the Subsequent Debtors' fleet, as of their respective Petition Dates: (a) 2 aircraft were directly owned by Subsequent Debtors; and (b) the remaining 18 aircraft were leased by the Subsequent Debtors through a combination of 15 finance and tax leases and 3 operating leases with third parties.

Under a finance or tax lease, the Debtor leases an aircraft through a separate entity (a Special Purpose Vehicle, "SPV") that is the legal owner of the aircraft. The SPV generally finances the acquisition of the aircraft by issuing debt to a third party lender. To the extent that a Debtor guarantees the financial obligations of an SPV to the third party lender, such guarantee is listed in accordance with Global Note 10 above. To the extent that a Debtor owns an SPV or holds the beneficial interest in a Leasing Trust, such ownership interest will be listed on that Debtor's Schedule A/B without reference to the underlying assets of the SPV or trust. The Debtor may then operate the aircraft or sublease the aircraft to another Debtor or non-Debtor.

Under an operating lease, the Debtor leases an aircraft directly from a third party lessor, and in some occasions, may sublease the aircraft to another Debtor or non-Debtor.

To the extent that a Debtor leases an aircraft from a non-Debtor lessor, either from an SPV or a third party under an operating lease, such lease will be reflected in the Debtor's Schedule F, as a contingent and unliquidated claim, and also in its Schedule G. This treatment likewise applies to situations where a Debtor leases or subleases an aircraft from another Debtor.

14. Intercompany Transactions. Net intercompany balances between a given Debtor and other LATAM entities as of the applicable Petition Date are reported on such Debtor's Schedules in response to Question AB77 (Other property of any kind not already listed) for net intercompany receivables and Question F for any net intercompany payables. Furthermore, revenues listed in Statement Part 1 (Income) include gross intercompany revenue and do not reflect any intercompany setoffs or eliminations.

15. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as "unknown," "to be

determined,” or “undetermined.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are not included as they are general estimates and do not represent specific claims as of the Petition Date for each Debtor. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

16. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents and indenture trustees, as applicable, have been listed for purposes of Schedule D, E/F, and H.

17. Confidentiality. The home addresses of most of the Debtors’ current and former employees (including directors and officers) may reflect the office locations of the employees.

18. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; customer programs and obligations; insurance obligations; and prepetition taxes and fees. Given that certain of these claims are anticipated to be paid in accordance with the First Day Orders, such claims may not be listed in the Schedules, or may otherwise be listed as “unknown” or “to be determined.”

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition fuel vendors, critical & foreign vendors, and lienholders. Accordingly, the scheduled claims may not reflect those prepetition expenses that have been or will be paid in accordance with the First Day Orders.

The Debtors reserve their rights to object to any listed claims on the ground that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors’ creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

19. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their IFRS financial statements from the Schedules: operating leases, accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, restricted cash, goodwill, financial instruments, air traffic liabilities, certain other assets, and deferred revenues and gains.

The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

20. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

21. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

22. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, only certain Debtors, including LATAM Parent, have listed the names of its former officers and directors. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with LATAM's financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of LATAM and LATAM's principal officers (members of management who are responsible for determining the Company's operating policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as "insiders" have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

23. Signatory. The Schedules and Statements have been signed by Ramiro Alfonsín Balza, in his capacity as Chief Financial Officer of LATAM. In reviewing and signing the Schedules

and Statements, he has necessarily relied upon the efforts, statements and representations of various of the Debtors' personnel and professionals. He has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

24. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtor's management and outside professionals have been limited to working remotely and have been unable to meet in person.

25. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtor's assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.
- **Cash and Cash Equivalents (AB1 through AB5).** The reported bank balances (including investments and overnight accounts) and cash on hand include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. Cash on hand includes cash held at airport and office locations, as well as petty cash for incidental expenses. The Debtors excluded accounts with no current balances that may be seldomly used or inactive.
- **Deposits (AB7).** The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits. The amounts listed by the Debtors in response to AB7 include deposits by Debtors that may have been offset and withdrawn post-petition by the counterparty.

- Prepayments (AB8). Included in these amounts are those pre-delivery payments (PDPs) made by the Debtors pursuant to certain aircraft purchase agreements with Airbus and Boeing in relation to future aircraft deliveries. To the extent that a PDP was financed by a Debtor, such financing is reflected in Schedules D, E/F, G, or H, where applicable. The Debtors also included in response to AB8 prepayments related to travel bookings, for which the Debtors make advance payments to certain third parties
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, and may also include any net credits in favor of the Debtors with respect to their trade payables.
- Non-publicly traded stock (AB15). Ownership interests in subsidiaries, trusts, and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other LATAM entities in which the Debtor has a direct ownership interest.
- Inventory (AB19 through AB26). Items listed in AB19-26 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify or estimate all inventory included in AB21 that was purchased within the 20 days preceding the Petition Date; however, it is possible that inadvertent errors or omissions may have occurred in identifying these amounts.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Machinery, Equipment, and Vehicles (AB46 through AB53). Aircraft and engines listed by a Debtor in response to AB47-50 reflect only those aircraft and engines in which that Debtor holds a direct ownership interest, and are listed according to their net book value. To the extent that a Debtor holds an ownership interest in a subsidiary or Leasing Trust that in turn holds title to an aircraft or engine, the Debtor's Schedule A/B will reflect only the ownership interest in the subsidiary or Leasing Trust and not the underlying aircraft or engine. Those aircraft and engines leased by a Debtor, either from a subsidiary, parent, or third party, are reflected on the Debtor's Schedule G as an executory contract, with the associated obligations under the lease listed on the Debtor's Schedule F. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have not listed or assigned any value for their goodwill. The Debtors do not ascribe in their books and records any value with respect to certain items listed. Therefore, such items' net book and current value are marked as unknown.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). Under Brazilian and Chilean tax law, the tax year in which each NOL accrued is not relevant for the application of the NOLs, which continue to accumulate and do not expire. The Debtors therefore did not list the tax year in scheduling certain NOLs.
- Other Property of Any Kind Not Already Listed (AB77). Each Debtor has attached an exhibit, where applicable, listing that Debtor’s intercompany receivables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany receivables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.
- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in

these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors' books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.
- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule F, each Debtor has attached an exhibit listing that Debtor's intercompany payables, on a net basis, with all other LATAM entities, both Debtors and non-Debtors. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between LATAM entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other LATAM entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F only reflects those employee related claims due and owing as of the Petition Date for which the Debtors did not obtain relief from the Bankruptcy Court to satisfy in whole or in part.
- Schedule E/F also contains information regarding pending litigation involving the Debtors. However, certain omissions may have occurred. In the case of the Subsequent Debtors only, certain litigations require that a surety bond or a bank guarantee be posted by the Debtor, and in such cases, these financial instruments are listed on the Debtor's

Schedule E/F while the associated litigations are excluded to avoid duplication. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by the Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

- All asserted or potential litigation-related claims referenced in Schedule E/F are contingent, unliquidated, and disputed. Specific disclosure regarding asserted or potential litigation-related claims may be subject to certain disclosure restrictions and/or may be of a peculiarly personal and private nature. The Debtors continue to research any possible restrictions with respect to disclosure of asserted or potential litigation-related claims. The Debtors will amend or supplement these Schedules and Statements as necessary or appropriate in this regard.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. For the Initial Debtors, where this was not possible, LATAM Parent was listed as the defendant. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to critical and foreign vendors, lienholders and fuel suppliers made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the

classification of any agreement as an executory contract or unexpired lease in any appropriate filing.

- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- To the extent that a Debtor is the lessee of an aircraft and also subleases the aircraft to another LATAM entity, both the lease and the sublease will be listed on the Debtor's Schedule G, in its capacity as lessee and sublessor, respectively.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained. In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other

parties. All such claims are “contingent,” “unliquidated,” and “disputed,” and not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Intercompany eliminations are not included.

Statement Question 3 – 90 Day Payments. Due to the complex nature of LATAM’s global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements may not include payments that were made by non-Debtor LATAM affiliates where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtors LATAM affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible.

Statement Question 4 – Payments to Insiders. The response of LATAM Parent to Statement Question 4 contains the full list of payments made to insiders on behalf of all Debtors in the aggregate during the one year preceding LATAM Parent’s Petition Date. Because the response of LATAM Parent lists the aggregate payments to each insider, which are inclusive of those insider payments made on account of all other Debtors, the Statements of the remaining Debtors do not include any separate responses to Statement Question 4. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors’ officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by “Individual 1,” “Individual 2,” etc. Additionally, because certain senior officers would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these officers. Refer to Global Note “Insiders” for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers, *e.g.* IATA or other interline settlements), pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and are not listed in the Debtors’ responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, certain omissions may have occurred. In the interest of efficiency, certain legal actions with relatively small amounts in

dispute have been listed on the Schedule of LATAM Parent, regardless of which Debtor is the named defendant in such legal action.

Statement Question 9 – Certain Gifts and Charitable Contributions. In response to Statement Question 9, the Debtors did not include non-cash gifts such as frequent flier program mile donations and ticket upgrades, which were deemed to have no value to the Debtors.

Statement Question 10 - Certain Losses. The Debtors did not include losses covered by insurance in their responses to Statement Question 10.

Statement Question 12 – Self-Settled Trusts. The Debtors have established certain domestic aircraft trusts for the purposes of holding title to aircraft eligible for FAA registration in the United States. To the extent that a Debtor is the settlor and beneficiary of such an aircraft trust that holds title to an aircraft, the Debtor's beneficial ownership interest in the trust will be listed as personal property on its Schedule A/B, the trust agreement with the aircraft trustee will be listed on Schedule G, and the Debtor's corresponding obligations to the aircraft trustee will be listed as a contingent, unsecured unliquidated claim on its Schedule F. To the extent that a Debtor holds an ownership interest in a subsidiary LATAM entity that in turn is the settlor and beneficiary of such an aircraft trust, only the Debtor's ownership interest in the subsidiary will be listed as personal property on the Debtor's Schedule A/B.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of LATAM's operations, the same address may be listed on the schedules of multiple Debtors. In certain instances, the Debtors have listed airport addresses generally, without identifying any specific offices, terminals, warehouses, hangars, or other structures in which the Debtors physically operated. This is customary practice and received mail is sorted accordingly for delivery at airports. The Debtors also excluded from their responses any airport locations at which they did not have routine operations during the specified time period.

Statement Question 16 – Personally Identifiable Information. The LATAM company privacy policies are disclosed on its public website, in multiple languages, and are presented to customers upon booking tickets or signing up for frequent flyer programs.

Statement Question 17 – ERISA Plan as an Employee Benefit. Certain Debtors sponsor ERISA plans for their U.S. employees only. These 401(k) plans are included in the exhibit for Statement Question 32. The Debtors do not sponsor a pension fund.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the Debtors listed off-premises storage of inventory of such as archived documents and boarding materials, including blankets and pillows. The appropriate employees are provided with access to these facilities as per the Company's policies. Due to the consolidated nature of the Debtors' books and records, each Initial Debtor's response to Statement Question 20 contains the aggregate list of all property stored off premises for all Initial Debtors; likewise each Subsequent Debtor's response contains the aggregate list of property for all Subsequent Debtors. Aircraft parked at off-premises facilities are excluded.

Statement Question 21 – Property Held for Another. In response to Statement Question 21, the Debtors did not include property owned by third parties held by a Debtor during repair or otherwise in the ordinary course of business where possession is temporary and for the purpose of addressing operational needs. All property listed in response to Statement Question 21 for all Initial Debtors was aggregated under LATAM Parent; likewise, all property listed in response to Statement Question 21 for all Subsequent Debtors was aggregated under TAM Linhas Aéreas S.A.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. Given the complexities of the organizational structure of the Debtors, for purposes of Statement Question 25, the Debtors have listed only the direct subsidiaries of each Debtor entity.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtor's Books. Other third parties may have audited, compiled, or reviewed the Debtor's books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtor's Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtor's books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. LATAM Parent is a publicly traded company with publicly available financial statements. Any number of parties may have received LATAM Parent's financial statements for the purposes of Statement Question 26d. For this reason, LATAM Parent and each of the Debtors, which are all direct or indirect subsidiaries of LATAM Parent, did not provide a response to Statement Question 26d.

Statement Question 27 – Inventories. The Debtors' responses to Statement Question 27 do not include routine informal inventories, during which Debtors perform cycle counts on parts and other operational inspections, or the Debtors' ordinary course maintenance of inventory records as part of their overall financial and accounting systems.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers and directors for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 32 – Contributions to Pension Funds. While the Debtors in total contribute to approximately 59 different pension funds and similar government programs as required by local labor laws, they do not sponsor any pension funds.

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

| | |
|--|--------------------------|
| 1a. Real property: | |
| Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: | |
| Copy line 91A from <i>Schedule A/B</i> | \$ <u>153,082,156.02</u> |
| 1c. Total of all property: | |
| Copy line 92 from <i>Schedule A/B</i> | \$ <u>153,082,156.02</u> |

Part 2: Summary of Liabilities

| | |
|--|--------------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>1,794,880.00</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: | |
| Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: | |
| Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>65,475,008.34</u> |
| 4. Total liabilities | |
| Lines 2 + 3a + 3b | \$ <u>67,269,888.34</u> |

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$61,230.00

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. See Attached Schedule A/B, Part 1, Question 3 \$21,850,656.95

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$21,911,886.95

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1. See Attached Schedule A/B, Part 2, Question 7 \$2,412,854.49

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,412,854.49

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 5,666,763.00 - 602,774.76 = \$5,063,988.24
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 3,912,641.38 - 1,083,236.87 = \$2,829,404.51
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$7,893,392.75

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including goods held for resale Uniforms, Cleaning Supplies, Food and Beverage and Other | N/A | \$259,828.05 | Net Book Value | \$259,828.05 |

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$259,828.05

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

Debtor LATAM Airlines Ecuador S.A.
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Case number (If known) 20-11257

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|--|---|------------------------------------|
| 39. | Office furniture Office Furniture | \$85,519.36 | Net Book Value | \$85,519.36 |
| 40. | Office fixtures Fixtures & Improvements | \$1,075,871.58 | Net Book Value | \$1,075,871.58 |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software Computers/Software/Technology | \$609,893.59 | Net Book Value | \$609,893.59 |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$1,771,284.53

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

Debtor **LATAM Airlines Ecuador S.A.**
Name

Case number (If known) **20-11257**

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|---|--|---------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. | Cars and Trucks and other machinery, fixtures and equipment, excluding farm equipment | \$173,629.43 | Net Book Value | \$173,629.43 |

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$173,629.43

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|---|--|---------------------------------------|
| 60. | Patents, copyrights, trademarks, and trade secrets | | | |
| 61. | Internet domain names and websites | | | |
| 62. | Licenses, franchises, and royalties | | | |
| 63. | Customer lists, mailing lists, or other compilations | | | |
| 64. | Other intangibles, or intellectual property | | | |
| | Other Intangible Assets | \$4,207.00 | N/A | Unknown |
| | Airport Slots & Other Rights | Unknown | N/A | Unknown |

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (If known) 20-11257

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☐ No

☒ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Net Operating Loss

Tax year N/A

\$21,340,000.00

Tax Refunds - Other taxes and credits to recover

Tax year N/A

\$10,395,031.00

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Appeal of an Audit of 2006 Income Tax Return

Unknown

Nature of claim

TAX

Amount requested

\$12,505,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Debtor LATAM Airlines Ecuador S.A.
Name

Case number (If known) 20-11257

See Schedule A/B Part 11, Question 77

\$86,924,248.82

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$118,659,279.82

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **LATAM Airlines Ecuador S.A.**
Name

Case number (If known) **20-11257**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | \$21,911,886.95 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$2,412,854.49 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$7,893,392.75 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$259,828.05 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$1,771,284.53 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$173,629.43 | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | \$0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + \$118,659,279.82 | |
| 91. Total. Add lines 80 through 90 for each column | \$153,082,156.02 | + 91b. \$0.00 |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$153,082,156.02 |

Schedule A/B: Part 1, Question 3 - Checking, savings or other financial accounts

| Name of Institution | Type of Account | Last 4 digits of account number | Current Value of Debtor's Interest |
|---------------------------|----------------------------|---------------------------------|------------------------------------|
| BANCO BBVA | RECEIPTS | 8001 | \$1,055,558.91 |
| BANCO DE CREDITO DEL PERU | RECEIPTS AND DISBURSEMENTS | 9127 | \$424,281.56 |
| BANCO GUAYAQUIL | RECEIPTS | 7538 | \$350,702.04 |
| BANCO INTERNACIONAL | RECEIPTS | 3833 | \$418,194.79 |
| BANCO PACIFICO | RECEIPTS | 9187 | \$3,145,976.15 |
| BANCO PICHINCHA | OVERNIGHT | 1204 | \$368,539.18 |
| BANCO PICHINCHA | RECEIPTS AND DISBURSEMENTS | 1204 | \$50,000.00 |
| BANCO PRODUBANCO | RECEIPTS AND DISBURSEMENTS | 0452 | \$11,973,197.85 |
| BANCO SANTANDER | DISBURSEMENTS | 4661 | \$308,696.96 |
| BANCO SANTANDER | INACTIVE | 6287 | \$3,126.76 |
| BANCO SANTANDER | RECEIPTS AND DISBURSEMENTS | 7676 | \$1,138.53 |
| CITIBANK | DISBURSEMENTS | 3434 | \$1,824,866.02 |
| CITIBANK | DISBURSEMENTS | 3004 | \$1,821,713.04 |
| CITIBANK | RECEIPTS AND DISBURSEMENTS | 2976 | \$101,172.32 |
| CITIBANK | DISBURSEMENTS | 7037 | \$1,749.17 |
| CITIBANK | RECEIPTS AND DISBURSEMENTS | 7029 | \$1,743.66 |
| | | TOTAL: | \$21,850,656.95 |

Schedule A/B: Part 2, Question 7: Deposits, including security deposits and utility deposits

| Description, Including Name of Holder of Deposit | Current Value of Debtor's Interest |
|--|------------------------------------|
| PICHINCHA - CASH COLLATERAL ON L/C NO. 1025070001 | \$1,563.69 |
| PICHINCHA - CASH COLLATERAL ON L/C NO. 1048990000 | \$591.72 |
| PICHINCHA - CASH COLLATERAL ON L/C NO. 1049230001 | \$50,593.10 |
| PICHINCHA - CASH COLLATERAL ON L/C NO. 1049240000 | \$21,591.94 |
| PICHINCHA - CASH COLLATERAL ON L/C NO. 14194800 | \$54,880.00 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032103 | \$443,865.58 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032203 | \$665,798.35 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. GRA2020000032303 | \$715,733.22 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. GRB2020000124313 | \$41,208.14 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. GRB2020000204811 | \$6,843.80 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000045904004 | \$72,991.64 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052040003 | \$75,143.68 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052190003 | \$239,309.07 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000052726003 | \$13,148.05 |
| PRODUBANCO - CASH COLLATERAL ON L/C NO. PAV202000054592002 | \$9,592.51 |
| TOTAL: | \$2,412,854.49 |

Schedule A/B: Part 11, Question 77 - Other Assets

| Description | Counterparty | Amount |
|-------------------------|---------------------------------------|------------------------|
| INTERCOMPANY RECEIVABLE | ABSA - AEROLINHAS BRASILEIRAS S.A. | \$2,857,904.89 |
| INTERCOMPANY RECEIVABLE | AEROVÍAS DE INTEGRACIÓN REGIONAL S.A. | \$26,321.99 |
| INTERCOMPANY RECEIVABLE | LAN ARGENTINA S.A. | \$14,311,341.34 |
| INTERCOMPANY RECEIVABLE | LAN CARGO S.A. | \$3,326,467.12 |
| INTERCOMPANY RECEIVABLE | LATAM AIRLINES GROUP, S.A. | \$65,107,853.56 |
| INTERCOMPANY RECEIVABLE | LATAM TRAVEL CHILE II S.A. | \$755,917.41 |
| INTERCOMPANY RECEIVABLE | LATAM TRAVEL S.A. | \$384,851.91 |
| INTERCOMPANY RECEIVABLE | LÍNEA AÉREA CARGUERA DE COLOMBIA S.A. | \$19,690.59 |
| INTERCOMPANY RECEIVABLE | TAM LINHAS AEREAS S.A. | \$37,794.83 |
| INTERCOMPANY RECEIVABLE | TECHNICAL TRAINING LATAM S.A. | \$13,207.92 |
| INTERCOMPANY RECEIVABLE | TRANSPORTES AÉREOS DEL MERCOSUR S.A. | \$82,897.26 |
| | TOTAL: | \$86,924,248.82 |

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A | Column B |
|---|--------------------------------|--|--|
| | | Amount of claim | Value of collateral that supports this claim |
| | | Do not deduct the value of collateral. | |
| 2.1 | See Attached Schedule D | \$1,794,880.00 | \$1,928,329.09 |
| Creditor's Name | | Describe debtor's property that is subject to a lien | |
| Creditor's mailing address | | Describe the lien | |
| Creditor's email address, if known | | Is the creditor an insider or related party? | |
| Date debt was incurred | | <input checked="" type="checkbox"/> No | |
| Last 4 digits of account number | | <input type="checkbox"/> Yes | |
| Do multiple creditors have an interest in the same property? | | Is anyone else liable on this claim? | |
| <input checked="" type="checkbox"/> No | | <input checked="" type="checkbox"/> No | |
| <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | |
| | | As of the petition filing date, the claim is: | |
| | | Check all that apply | |
| | | <input checked="" type="checkbox"/> Contingent | |
| | | <input checked="" type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,794,880.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule D: Part 1 - Creditors Who Have Claims Secured by Property

| If Multiple Creditors Have in Interest in the Same Property, Specific Each Creditor and Its Relative | | | | | | | | | | | | | | | |
|--|---|----------|----------|-----------|-------|-----|---------|----------|------------------------|--|------------|--------------|----------|---|--|
| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Priority | Date Debt was Incurred | Description of Debtor's Property Subject to the Lien, Nature of Lien | Contingent | Unliquidated | Disputed | Amount of Claim (Do not deduct the value of the collateral) | Value of Collateral that Supports this Claim |
| PICHINCHA (AS I/C ISSUER OF I/C NO. 14194800) | AV. AMAZONAS Y PEREIRA | | | QUITO | | | ECUADOR | | 8/1/2018 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$54,880.00 | \$54,880.00 |
| PRODUBANCO (AS I/C ISSUER OF I/C NO. GRA2020000032103) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | | 8/6/2019 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$460,000.00 | \$443,865.58 |
| PRODUBANCO (AS I/C ISSUER OF I/C NO. GRA2020000032203) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | | 8/6/2019 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$645,000.00 | \$665,798.35 |
| PRODUBANCO (AS I/C ISSUER OF I/C NO. GRA2020000032303) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | | 8/6/2019 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$600,000.00 | \$715,733.22 |
| PRODUBANCO (AS I/C ISSUER OF I/C NO. GRB2020000124313) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | | 3/5/2020 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$30,000.00 | \$41,208.14 |
| PRODUBANCO (AS I/C ISSUER OF I/C NO. GRB2020000204811) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | | 3/12/2020 | COLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | \$5,000.00 | \$6,843.80 |
| | | | | | | | | | | | | TOTAL: | | \$1,794,880.00 | \$1,928,329.09 |

Fill in this information to identify the case:Debtor name LATAM Airlines Ecuador S.A.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 20-11257☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Attached Intercompany Payable Schedule

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☐ No ☐ Yes

Amount of claim

\$37,650,620.00

3.2 Nonpriority creditor's name and mailing address

See Attached Schedule F

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☐ No ☐ Yes**\$27,824,388.34****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**5b. + \$ **65,475,008.34**5c. \$ **65,475,008.34**

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| | | | | | | | | | | | | | | | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|--|-------------------------------------|----------|----------|---------------------------|-------|------------|-----------|------------------------|---|---|---|---|--|--|------------|--------------|----------|--------------------------|------------------|
| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | | | | | | | | | | |
| ABITINO'S JFK LLC | 271 86TH ST | | | BROOKLYN | NY | 11209-4929 | | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$89.32 |
| AC BEBIDAS S. DE R.L. DE CV | ISAAC ALBENIZ #203 Y EL MORLAN | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$1.00 |
| ACADEMIA DE AVIACION WESTPACIFIC FL | ULIO ZALDUMBIDE 225 Y AV. CORUNA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$812.80 |
| ACCENTURE CHILE ASESORIAS Y SERVICI | ROSARIO NORTE 530 | | | LAS CONDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$20,004.12 |
| ACCIONA AIRPORTS AMERICAS SPA | AVENIDA ISIDORA GOYENECHEA 2800 | | | LAS CONDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$2,237.00 |
| ACLIMATIC CIA. LTDA. | AV. MARCOS SOFFRE OE5168 Y MESONES | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$162.16 |
| ADMINISTRACION NACIONAL DE AVIACION | AV PASEO COLON, 1452 | | | BUENOS AIRES | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$22,124.44 |
| AENA AEROPUERTOS SA | ARTURO SORIA 109 | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | | | | | | TO BE DETERMINED |
| AEROCALI S.A. | SOC AEROPUERTO INTERNACIONAL ALFONS | | | CALI | | | COLOMBIA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | | | | | | TO BE DETERMINED |
| AEROLANE LINEAS AEREAS NACIONALES DE ECUADOR SA C/ EN-DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR SA C/ EN - DNM S/RECURSO DIRECTO DNM | AV. COSTANERA RAFAEL OBLIGADO 1221 | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | | | | | | UNKNOWN |
| AEROLINEAS ARGENTINAS | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | | | | | | UNKNOWN |
| AERONAUTICAL TELECOMMUNICATIONS LTD | 1 BRAEMAR AVENUE | | | KINGSTON 10 | | | JAMAICA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | | | | | | TO BE DETERMINED |
| AEROPUERTOS ARGENTINA 2000 S.A. | HONDURAS 5663 BUENOS AIRES. | | | BUENOS AIRES | | C1414BNE | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | | | | | | TO BE DETERMINED |
| AGENCIA DE VIAJES ANDIVIAJES CIA.LT | MARISCAL SUCRE 7-48 Y LUIS CORDERO | | | CUENCA - EC | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$37.52 |
| AGENCIA DE VIAJES DELTRAVELNQ CIA L | MARIANO CUEVA 9-57 | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$73.10 |
| AGENCIA DE VIAJES EXPLOCARNAVAL CIA | PONCE CARRASCO N E 8-06 Y DIEGO DE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$31.61 |
| AGENCIA DE VIAJES G 1 C LTDA | BAQUERIZO MORENO 1102 Y P YCAZA | | | GUAYAQUIL - EC | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$498.00 |
| AGENCIA DE VIAJES GARDNER Y LALAMA | AVE.12 DE OCTUBRE 1753 Y CORDERO ED | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$780.41 |
| AGENCIA DE VIAJES JUNGALTUR S. | AV AMAZONAS 853 Y VEINTIMILLA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$2.44 |
| AGENCIA DE VIAJES MAGIC TOURS TRAVE | PACHACAMAC 5-33 Y HERNANDO LEO | | | | | | | | | | | | | | | | | | |
| AGENCIA DE VIAJES VELAGUI TRAVEL CI | PULL | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$42.33 |
| AGENCIA DE VIAJES VIVE ECUADOR CIA | MARTINEZ 432 Y BOLIVAR | | | AMBATO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$13.46 |
| | MANUEL J. CALLE 1-115 Y AV. PAUCARB | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$3.21 |
| AGENCIA DE VIAJES Y TURISMO AMPARIT | GUAYAQUIL 203 Y RIO MULAUTE | | | SANTO DOMINGO DE LOS COLO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$2.57 |
| AGENCIA DE VIAJES Y TURISMO HUALAMB | BORRERO 1167 Y G. COLOMBIA | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$44.37 |
| AGENMIL LA MONEDA AGENCIA DE VIAJES | AV. LAS AMERICAS S/N | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$3,188.97 |
| AGENSITUR S.A. | AV.FRANCISCO DE ORELLANA #222 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$3,722.70 |
| AGOTURISMO S.A. | AVE.9 DE OCTUBRE Y CHILE-EDIF.GRAN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | | | | | | \$0.76 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|--|--|----------------|----------|--------------------|-------|------------|-----------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| AIR BALTIC | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AIR BOTSWANA CORPORATION | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AIR BP COPEC S.A. | AGUSTINAS 1382 | | | SANTIAGO | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$211,650.00 |
| AIR BP PBF DEL PERU S.A.C. | AV. RICARDO RIVERA NAVARRETE NRO. 5 | | | SAN ISIDRO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$13,671.00 |
| AIR CHINA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AIR INDIA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AIR TAHITI | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AIR TAHITI NUI | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ALASKA AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ALEXANDRA DEL PILAR ASTUDILLO BURGO | CDLA MIRAFLORES CALLE 5TA 424 Y LI | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$253.00 |
| ALITALIA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ALL NIPPON AIRWAYS | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ALLEGiant AIR | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ALMACENES JUAN ELJURI CIA.LTDA. | GIL RAMIREZ DAVALOS 5-32 Y ARMENILL | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,647.00 |
| AMABLE AMBROCIO JAUREGUI BRIONES. | MAPASINGUE CALLE 4 TA Y CALLEJON 1 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$362.02 |
| AMADA CECILIA RAMIREZ VALENCIA | FRANCISCO BURGENO N83-37 Y JUAN CHI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$37.00 |
| AMERICAN SALES & MANAGEMENT CORP. | P.O. BOX 521305. | | | MIAMI | FL | 33152 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$65,940.51 |
| AMERICAN TRAVEL G,CH CIA LTDA. | BOLIVAR 1-14 Y AZUAY | | | COMODIN DE ECUADOR | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$268.04 |
| ANAC - AGÊNCIA NACIONAL DE AVIAÇÃO CIVIL | AV. COSTANERA RAFAEL OBLIGADO 1221 SAMBORÓN URB. VISTA AL PARQUE SOLAR | | | CABA | | | ARGENTINA | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| ANDRES GUSCHMER APARTAMENTOS Y HOTEL.ECUATOR.APORTE | ROCA 653 Y AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,500.00 |
| AQUALOGIC SOCIEDAD CIVIL COMERCIAL | SEBASTIAN MORENO 70-201 | | | QUITO | | 593 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,090.08 |
| AQUARENT & SERVICE C.A. | AV DE LAS AMERICAS 406 Y SN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$401.99 |
| ARCGOLD DEL ECUADOR S.A. | AV. 6 DE DICIEMBRE S/N AV. PATRIA F | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$356.61 |
| ARIE TE SEGURIDAD S.A. | CALLE INDUSTRIAS 51. | | | ALCORCON | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$848.36 |
| ARMANDO MIGUEL MANAY CONFORME | ZARUMA Y PASAJE ARELLANO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,410.71 |
| ASECNA | 75 RUE DE LA BOETIE-75008 | DAKAR. | | DAKAR | | | SENEGAL | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | \$1,934.00 |
| | | | | | | | | | ACCOUNTS PAYABLE | | | | | TO BE DETERMINED |
| AUSTRIAN AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| AUTOMOTORES CONTINENTAL SA | AV. 10 DE AGOSTO 7510 Y AV. AMAZONA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,037.14 |
| AYAXTRAVEL CIA. LTDA | CALLE LARGA 9-31 Y PADRE AGUIRRE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$337.28 |
| BANCO PICHINCHA C. A. | AV. AMAZONAS N45-60 Y IGNACIO PEREI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$118.44 |
| BANCO SANTANDER - CHILE | BANDERA 140 | | | SANTIAGO | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$62,069.99 |
| BARTSCH INTERNATIONAL GMBH | ALTE LANDSTRASSE 8 10 MUNICH | | | MUNICH | | | GERMANY | VARIOUS | ACCOUNTS PAYABLE | | | | | \$50.10 |
| BEDO CACERES BERNAL. | ED. FORTUNE PLAZA | OF. 712A AVDA. | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,434.00 |
| BIGBRANCH S.A. | AV. ELOY ALFARO N29-235 Y ITALIA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$19,433.44 |
| BINARIA SISTEMAS C LTDA | AV. 12 DE OCTUBRE 1753 Y CORDERO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$252.54 |
| BMI DEL ECUADOR COMPANIA DE | SUECIA 653 Y SHYRIS. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,921.92 |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$103,903.92 |
| BROOKLYN NATIONAL ENTERPRISES INC | JFK AIRPORT TERMINAL 8 | | | JAMAICA | NY | 11430 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$15.00 |
| BRUNT, SWEENEY, MATZ, P.A., CPA'S | 7369 SHERIDAN ST STE 201 | | | HOLLYWOOD | FL | 33024-2776 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,000.00 |
| DIEGO DE ALMAGRO E8-06 Y PEDRO | | | | | | | | | | | | | | |
| BT ENTERPRISE WORLDWIDE ECUADOR | PONC | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$42,387.49 |
| CADENA HOTELERA HOTELCA C.A. | MALECON SIMON BOLIVAR 606 Y MANUEL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$75.62 |
| CAMARA DE INDUSTRIA DE GUAYAQUIL | AV. FRANCISCO DE ORELLANA Y M.H. AL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$999.60 |
| CANTABRIA VIAJES Y TMO CANTABRIATUR | SUCRE 119 Y GUAYAQUIL | | | AMBATO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$104.55 |
| CARBONO NEUTRAL CIA. LTDA. NEUCARB | PARQUE EMPRESARIAL COLON | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,016.00 |
| CARIBBEAN AIR NAVIGATION AND ADVISORY SERVICES LIMITED | | | | | | | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,389.03 |
| CARLOS ALBERTO COBOS BRIONES | GUAYACANES 800 Y AV. LAS MONJAS CAL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$19,320.88 |
| CARLOS JAVIER VEINTIMILLA MARQUEZ | GUAYAQUIL, ECUADOR | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| CAROLINA LEONOR LARREA PERALTA | 4 PASAJE SOLAR 28 Y 1 NE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$438.00 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|--------------------------------------|-------------------------------------|-------------|----------|----------------|-------|------------|--------------------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| CENTAURUS TRAVEL CIA.LTDA | AVE EL INCA NO 20 69 Y GUEPI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3.96 |
| CEPSA | PASEO DE LA CASTELLANA, 259 | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11,480.00 |
| CHARLES HAMILTON PERDOMO VELASQUEZ K | COLON S/N Y ENTRE AMAZONAS Y JHON | | | JIPIJAPA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,400.00 |
| CHINA SOUTHERN AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,333.08 |
| CITYFAST S.A. | ULTIMAS NOTICIAS Y EL COMERC N37-78 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11,031.42 |
| CLANTOUR AGENCIA DE VIAJES S.A. | AV. FRANCISCO DE ORELLANA 234 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$320.27 |
| CLINICA SAN LUIS DE FRANCIA CA | AYACUCHO 703 Y CHIMBORAZO | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$637.00 |
| COCESNA | P.O.BOX 660 TEGUCIGALPA | | | TEGUCIGALPA | | | HONDURAS | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| COMANDO DA AERONAUTICA | AVENIDA GENERAL JUSTO 160 | | | RIO DE JANEIRO | | | BRAZIL | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| COMANDO DA AERONAUTICA | AVENIDA GENERAL JUSTO 160 | | | RIO DE JANEIRO | | | BRAZIL | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,434.00 |
| COMARILAND TOUR LOGISTIC SA | JOAQUIN PINTO E4-286 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$10.80 |
| COMERCIAL QUEENS CONVEYANCE | 6751 FORUM DR STE 200 | | | ORLANDO | FL | 32821-8089 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$303.50 |
| COMERCIALIZADORA MEDICAL SCIENTIFIC | S/N KM S/N MZ E COOPERATIVA LAS BRI | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,611.00 |
| COMMISSIONER OF TAXATION | SN 13TH WEST, P.O. BOX 100 | | | WASHINGTON | DC | 20006 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,116.44 |
| COMPANIA DE COMPRA, VENTA DE EQUIPO | AV. FRANCISCO DE ORELLANA SOLAR 5. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,515.32 |
| COMPANIA DE NEGOCIOS Y PROPIEDADES | PARROQUIA TABABELA S-N | VIA YARUQUI | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$17,796.77 |
| COMPANIA DE TRANSPORTE ESCOLAR | CDLA GARZOTA DOS MZ 145 SL 5 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$22,072.01 |
| COMPANIA MONTERRICO DE MOVILIDAD Y | AV. PASEO DEL BOSQUE MZA. A LOTE. 0 | | | SAN BORJA | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$566.00 |
| CONCESSIONARIA AEROP INT GUARULHOS | RODOVIA HÉLIO SMIDT SN | | | GUARULHOS | | 7141970 | BRAZIL | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| CONSULABAST S.A. | LAS AGUAS 1213 Y LAURELES | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6,596.00 |
| CONSUMIDORES LIBRES COOP. LTDA. | TUCUMÁN 1539, PISO 10, OF. 101 | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| CONTINENTOUR AGENCIA DE VIAJES | AVE ELOY ALFARO 1640 Y AVE DE LOS S | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9.05 |
| COPA AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| CORONEL CHAVEZ Y CIA EN NOMBRE COLE | AVE. INTEROCEANICA NRO OE6-73 Y GON | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$795.00 |
| CORPIDE CORPORACION PUBLICITARIA | GUIPUSCOA S/N Y MALLORCA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$99,152.00 |
| CORPORACION AEROPORTUARIA DE CUENCA | AV. ESPANA S/N Y ELIA LIUT | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| CORPORACION AEROPORTUARIA DEL ESTE | AVE ABRAHAM LINCOLN # 960 ENSANCHE | | | SANTO DOMINGO | | | DOMINICAN REPUBLIC | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| CORPORACION FAVORITA C.A.. | AV. GENERAL ENRIQUEZ S/N EDIF. CENT | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$161.00 |
| CORPORACION GACELA S.A.C. | CAL. CORPAC NRO. S/N URB. AEROPUERT | | | CALLAO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$694.00 |
| CORPORACION NACIONAL DE TELECOMUNIC | VEINTIMILLA E4-66 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11,003.10 |
| CORPORACION PERUANA DE AEROPUERTOS. | AEROPUERTO INTERNACIONAL JORGE S/N | | | LIMA | | | PERU | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| COSARCO TOURING CIA LTDA | AV. GASPAR DE VILLARROEL E10-121 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,962.83 |
| COSMOPOLITA CIA LTDA | 505 SIMON BOLIVAR | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$38.00 |
| COSTA DEL SOL S A | AV.ELMER FAUCETT S/N AEROPUERTO INT | | | CALLAO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$126.72 |
| CPAT, INC. | 24624 INTERSTATE 45 NORTH | SUITE 270 | | SPRING | TX | 77386 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,540.00 |
| CPD DEVOLUCIONES | GENÉRICA, BS AS | | | BUENOS AIRES | 01 | 1425 | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$7,783.14 |
| CRISTINA ELIZABETH LUGMANA PINTO | ROMA N37-25 Y LA BRUJULA. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$255.00 |
| CRITEO CORP | 387 PARK AVENUE SOUTH 11TH AND 12TH | | | NEW YORK | NY | 10016-8810 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,894.00 |
| CROATIA AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| CUENCATURS CIA LTDA | PRESIDENTE CORDOCA 2-08 Y MANUEL VE | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$116.00 |
| CULMINA PROJECT S.L. | AVENIDA DE AMERICA 32 | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$973.10 |
| DARQUEA VIAJES Y TURISMO DARVITUR S | BOLIVAR 173 Y MERA | | | AMBATO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$23.89 |
| DELGADO TRAVEL DELGATRAVEL | AVENIDA NUEVE DE OCTUBRE 413 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,906.01 |
| DELGADO TRAVEL DELGATRAVEL CIA. LTD | AVENIDA NUEVE DE OCTUBRE 413 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$0.01 |
| DELI INTERNACIONAL S.A.. | COREA 126 Y AVENIDA AMAZONAS | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,722.58 |
| DELTA AIR LINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| DEPRODUR SA | PUERTO HONDO MZ W SOLAR 26 BLOQUE A | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$857.22 |
| DESTINOS TRAVEL CIA. LTDA | 12 DE OCTUBRE Y CORDERO WTC | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$54.81 |
| DFS DEUTSCHE FLUGSICHERUNG | STUTZEL-CKERWERG 12-14 | | | FRANKFURT | | | GERMANY | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIAMOND CLUB S.A. DICLUB. | AV. DE LAS AMERICAS S/N E ISIDRO AY | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$18,221.57 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| | | | | | | | | | | Contingent | Unliquidated | Disputed | Claim subject to offset? | |
|---|---|---------------|----------|-----------------|-------|------------|-----------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | | | | | Total Claim |
| DIANA MARIBEL VELASTEGUI CARVAJAL | BELLA AURORA OE9-78 Y PASAJE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$13.00 |
| DINERS CLUB DEL ECUADOR S. A. SOCIE | AV. AMAZONAS 4545 Y PEREIRA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$163.43 |
| DIRECCION AERONAUTICA CIVIL PTY | PANAMA 5 APARTADO 7501 Y 7615 CENTR | | | PANAMA CITY | | | PANAMA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCIÓN DE MIGRACIÓN | IÑAQUITO / AV. AMAZONAS N32-171 Y AV. REPUBLICA, QUITO, ECUADOR | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| DIRECCION GENERAL DE AERONAUTICA CI | AERODROMO BALMACEDA S/N | | | COYHAIQUE | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCIÓN GENERAL DE AERONAUTICA CI | AERODROMO BALMACEDA S/N | | | COYHAIQUE | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCION GENERAL DE AERONAUTICA CI | AERODROMO BALMACEDA S/N | | | COYHAIQUE | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCION GENERAL DE AERONAUTICA CI | AERODROMO BALMACEDA S/N | | | COYHAIQUE | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCION GENERAL DE AVIACION CIVIL | BUENOS AIRES OE1-53 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECCIÓN GENERAL DE AVIACIÓN CIVIL | BUENOS AIRES Y 10 DE AGOSTO | | | QUITO | | | ECUADOR | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| DIRECCION GENERAL DE INFRAESTRUCTUR | CAMINO CARRASCO 5519 MONTEVIDEO. | | | MONTEVIDEO | | | URUGUAY | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECTION DE LA SECURITE DE L AVIA | 11 RUE DES HIBISCUS. | | | PARIS | | | FRANCE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECTION GENERALE DE L'AVIATION CI | HENRY FARMAN 50. | | | PARIS | | | FRANCE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| DIRECTV ECUADOR CIA LTDA | AV. SHYRIS 2120 Y TELEGRAFO. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$353.31 |
| DISCOVERY TRAVEL IVANNOVA PACHECO C | SIMON BOLIVAR 1420 Y ESTEVEZ DE TOR | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$96.40 |
| DISTRITO METROPOLITANO DE QUITO | VEINTIMILLA E9-36 Y LEONIDAS PLAZA | | | QUITO | | | ECUADOR | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| DISVENDING S.A. | ISAAC ALBENIZ E3-78 Y MOZARTH | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$632.97 |
| DORA ALICIA BENAVIDES | PASAJE LUIS ALCIVAR 149 Y BRASIL | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$330.00 |
| DORIS JAZMIN INCA ALVAREZ | LOBO MARINO SN Y ISLAS DUNCAN | | | GALAPAGOS IS | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,240.00 |
| DOSMILCORP S.A.. | URB CIUDAD COLON AV RODRIGO CHAVEZ | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$769.00 |
| DRACONIS S.A. | CERRITO 520 8D | | | CAPITAL FEDERAL | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$943.55 |
| DUOCELL S.A. | KENEDY NORTE, AV, FCO DE ORELLAN SN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$370.77 |
| DUOPRINTDESIGN S.A. | PADRE SOLANO SOLAR Y GARCIA MO 1304 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,179.63 |
| E&G SEGURIDAD INTEGRAL | INAQUITO / AV MARISCAL SUCRE OE9-45 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,202.94 |
| ECOBLANCSA S.A. | GARZOTA 3ERA ETAPA | MZ 92 SOLAR 7 | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,072.00 |
| ECUADOR SIN FRONTERAS AGENCIA | N87-243 Y CALLE F | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$20.00 |
| EDUARDO ROBINSON BRITO CEDENO | AV CHARLES DARWIN S/N Y 12 DE FEBR | | | GALAPAGOS IS | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,408.49 |
| EGYPTAIR | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| EL AL ISRAEL AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| ELICROM CIA. LTDA. PROVEDORA DE EQU | AV. JUAN TANCA MARENGO KM 1.2 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$371.28 |
| EMANUEL KNUТСEN NARVAEZ HERAS | FEBRES CORDERO / M S/N Y ENTRE CALL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,950.00 |
| EMILIO Y VALENTINA EMIVALTUR C | SANGURIMA 8-87 Y BENIGNO MALO | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$131.00 |
| EMPRESA ARGENTINA DE NAVEGACION AER | AV. RIVADAVIA 578 | | | CABA | | C1069 | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| EMPRESA ELECTRICA PUBLICA DE GUAYA. | CDLA.GARZOTA SECTOR 3 MZ#47. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,893.82 |
| EMPRESA ELECTRICA PUBLICA ESTRATEGI | CDLA LA GARZOTA MZ 47 | | | GUAYAQUIL | | 123 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$114.00 |
| EMPRESA PUBLICA METROPOLITANA DE | AV. AMAZONAS S/N Y RIO ARAUJANO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$88.13 |
| EMPRESA PUBLICA METROPOLITANA DE AG | AV. MARIANA DE JESUS Y ALEMANIA - I | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$122.00 |
| EMPRESA PUBLICA MUNICIPAL DE TELECO | BENIGNO MALO 778 Y MARISCAL | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,048.53 |
| EMSAAIRPORT SERVICES CEM | AV. AMAZONAS S/N AEROPUERTO MARISCA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,487.00 |
| ENMAX TECHNOLOGY ECUADOR S.A | YAÑEZ PINZÓN 511 Y AV ORELLANA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,588.17 |
| ENTERPRISE RENT-A-CAR | 16200 N.W. 59 AVE. SUITE 101 | | | MIAMI | FL | 33193-6004 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$23.17 |
| EP PETROECUADOR | ALPALLANA E8-86 Y AV. 6 DE DICIEMBR | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | UNKNOWN |
| EQUINOCCIAL ECOLOGIST ADVENTURE CIA | NACIONES UNIDAS OE1 -115 Y 10 DE AG | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$41.24 |
| ERICK EDUARDO CABRERA VERA | CAYETANO RUEL SOLAR 51C | | | GUAYAQUIL | | 593 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$650.24 |
| ESCAPAR SAS | CALLE 6 43 C 08 OF 103. | | | MEDELLIN | | | COLOMBIA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$897.19 |
| ESI TOUR AGENCIA DE VIAJES ESITOUR, EST EXPROSERVICIOS S.A. | AV. MARIANO ACOSTA 23-20 Y PADRE JA | | | IBARRA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$21.93 |
| | ALMIRANTE PASTENE 244 | | | PROVIDENCIA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$49.57 |
| ETIHAD AIRWAYS | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| EUREPSA S.A | AV. LAS AGUAS 909 Y COSTANERA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,478.97 |
| EUROCONTROL | RUE DE LA FUSEE 96 B | | | BRUSSELS | | 1130 | BELGIUM | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| EUROWINGS | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| EVOLUZIONEVIAJES CIA.LTDA | CHECOSLOVAQUIA E9-95 Y SUIZA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$98.98 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|-------------------------------------|-------------------------------------|----------|----------|---------------|-------|------------|----------------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| EXELENIA HOTELERA SPAGADEL CIA LTD | REINA VICTORIA Y JOSE CALAMA (E S/N | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12,516.10 |
| EXPAIRCARGO ECUADOR CIA. LTDA | AV. DE LAS AMERICAS S/N | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$620.27 |
| EXPEDIA INC | 3150 139TH AVENUE SE STE 100 | | | BELLEVUE | WA | 98004 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12,834.60 |
| FARMACIAS Y COMISARIATOS DE MEDICIN | ESPEJO E1-52 Y MONTUFAR | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6.00 |
| FASTLINECAR S.A | MARIANO PASTOR NO.OE8-47 Y DOMINGO. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,435.65 |
| FEDERAL AVIATION ADMINISTRATION | PO BOX 20636 | | | ATLANTA | GA | 30320-0636 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$13,438.26 |
| FIANZAS Y CREDITO S.A. | BOUCHARD AV. 557 PISO:11 CABA | | | BUENOS AIRES | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$619.00 |
| FID-CTA. ING.FID AIJS 3045 | 600 M NOROESTE DE LA ENTRADA DEL AI | | | ALAJUELA | | | COSTA RICA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| FIDEICOMISO GM HOTEL | CDLA. VERNAZA NORTE SOLAR 1-2 MZ 1 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,185.31 |
| FIDEICOMISO HIT | AV 12 DE OCTUBRE N2697 Y ABRAHAM LI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,129.00 |
| FIDEICOMISO HOTEL AEROPUERTO | CONJUNTO BAHIA NORTE SOLAR 21 MZ 47 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,324.28 |
| FIDEICOMISO HOTEL CIUDAD DEL RIO | NUMA POMPILIO LLONA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$378.54 |
| FIDEICOMISO LANDUNI | AV. CONSTITUCION S/N Y AV JUAN TANC | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$17,191.40 |
| FIDEICOMISO MERCANTIL ECOGAL.. | AV. CARLOS JULIO AROSEMENA S/N. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$10,963.59 |
| FIDEICOMISO MERCANTIL HOTEL SAIL PL | AV MIGUEL H. ALCIVAR 106 Y NAHIM IS | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,501.09 |
| FIDEICOMISO MERCANTIL QUIPORT | AV. 12 DE OCTUBRE N24-562 Y LUIS CO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$127,031.30 |
| FIDEICOMISO MERCANTIL QUIPORT | AV. 12 DE OCTUBRE N24-562 Y LUIS CO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$165,249.82 |
| FIDEICOMISO MERCANTIL TAGSA | PEDRO CARBO 555 Y LUQUE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$28,662.73 |
| FIDEICOMISO TEF | AV CORUNA N28-14 Y MANUEL ITURREY | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$156,319.03 |
| FILESTORAGE S.A. | PAMPITE S/N Y DARIO DONOSO EDIF.OF | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6,107.59 |
| FIRST CLASS TOURS CIA LTDA | RUMIPAMBA LA CAROLINA RUMIPAMBA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$7.00 |
| FRAPORT AG | FLUGHAFEN FRANKFURT | | | FRANKFURT | | | GERMANY | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| FRIENDS TRAVEL CIA. LTDA. | SANTA ROSA 448 Y EUSTORGIO SALGADO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$194.03 |
| GALAPAGOS EXPERIENCE CIA. LTDA. | AV. 6 DE DICIEMBRE N30-105 Y ALPALL | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9,021.71 |
| GALAPAGOS SUNNY ROADS TOUR CIA. LTD | MARCOS JOFRE OES Y JUAN BALTAZA 196 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11.78 |
| GAMBOA POVEDA EASYTRAVEL CIA LTDA | CALLE BOLIVAR N19-22 Y CASTILLO JUN | | | AMBATO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$31.24 |
| GARUDA INDONESIA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| GATE GOURMET CATERING CHILE LIMITA | AV. GENERAL OSCAR BONILLA 9469 | | | PUDAHUEL | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$77,808.00 |
| GATE GOURMET DEL ECUADOR CIA LTDA | AV LUIS TUFINO OE-3-245 Y TYARCO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$406,363.00 |
| GATE GOURMET INC. | PO BOX 415000 | | | NASHVILLE | TN | 37241-5000 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$234,559.00 |
| GATE GOURMET PERU S.R.L. | AEROPUERTO INTERNACIONAL JORGE CHAV | | | CALLAO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$93,517.00 |
| GATE GOURMET SPAIN S.L. | CTRA DE LA MUÑOZA S/N | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$34.00 |
| GESTORA HOTELERA SPA | AVDA SANTA CLARA 354. | | | SANTIAGO | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$441.25 |
| GLOBAL VIAJES VIAGLO S.A | ALBORADA 9 ETAPA-MANZ.902 OFC2 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12.00 |
| GOBIERNO AUTONOMO DESCENTRALIZADO | AV. CHARLES DARWIN S/N Y 12 DE FEBR | | | SAN CRISTOBAL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,438.96 |
| GOLDEN TOUCH TRANSPORTATION OF NY I | 14500 N NORTHSIGHT BLVD STE 329 | | | SCOTTSDALE | AZ | 85260-3664 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,460.48 |
| GOOGLE INC | 1600 AMPHITHEATRE PKWY | | | MOUNTAIN VIEW | CA | 94043 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$25,998.10 |
| GRAND HOTEL GUAYAQUIL S.A. | BOYACA 1615 Y CLEMENTE BALEN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$7,118.92 |
| GRANTURISMO AGENCIA DE VIAJES CIA.L | PASAJE EL JARDIN E10-06 Y AV. 6 DE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$172.26 |
| GRUPO REPCON GRUPOCON S.A. | BELLAVISTA ALTA OE11 Y OE10 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,060.00 |
| GUAMAFLO S.A | CRISOLOGO LARRALDE 3263 | | | CABA | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$377.53 |
| GUIATOURS S.A. | SIMON BOLIVAR 9-41 Y BENIGNO MALO | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2.01 |
| HAWAIIAN AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| HAY DO BRASIL CONSULTORES LTDA | AV DAS NACOES UNIDAS 8501. | | | SAO PAULO | | | BRAZIL | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,801.58 |
| HEATHROW AIRPORT LIMITED VEOLIA | PO BOX 3000. | GLASGOW | | LONDON | | | UNITED KINGDOM | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| HENRY NATAEL SEGURA PARRAGA | DURAN / SOLAR 37 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,545.84 |
| HMS HOST CORP | 7217 COLLECTION CENTER DRIVE | | | CHICAGO | IL | 60693 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$61.00 |
| HOMETOURS S.A | AV. DE LOS SHYRIS N34-432 Y PORTUGA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$22.09 |
| HONG KONG AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| HOST INTERNATIONAL INC | 6905 ROCKLEDGE DR FL 1 | | | BETHESDA | MD | 20817-7826 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,871.56 |
| HOTEL CITY EXPRESS ENEA SA | AMERICO VESPUCIO ORIENTE 1295 | | | SANTIAGO | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$319.72 |
| HOTEL COLON GUAYAQUIL S.A. | AV. FRANCISCO DE ORELLANA MZ 111 CD | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$163,658.26 |
| HOTEL COLON INTERNACIONAL C.A. | AV. AMAZONAS N19-14 Y AV. PATRIA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,080.00 |
| HOTEL ORO VERDE S.A. HOTVER. | AV. 9 DE OCTUBRE 414 Y GARCIA MOREN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$40,478.21 |
| HOTEL PALACE HOTPALSA S.A | CHILE 214 Y LUQUE. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6,397.78 |
| HOTELERA DIEGO DE ALMAGRO LTDA. | ARTURO PRATT 433 | | | VALDIVIA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$76.82 |
| HOTELERA ICON S.A | AVENIDA ALONSO DE CORDOVA 6050. | | | LAS CONDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$520.66 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|---|---|---------------------------|----------|-----------------|-------|------------|-----------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| HOTELES DEL ECUADOR HODESA C.A. | EL BATAN | AV. 6 DE DICIEMBRE N34-12 | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,501.62 |
| HOTELES SHERATON DEL PERU S.A. | PASEO REPUBLI 170 | | | LIMA | | 15001 | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$192,702.60 |
| HUDSON GROUP (HG) RETAIL INC | 1 MEADOWLANDS PLZ | FI 11 | | EAST RUTHERFORD | NJ | 07073-2150 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$747.66 |
| HUGO LARREA ARGUDO & CIA | SN, AV PEDRO MENEDEZ GILBERT | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$10,999.55 |
| IBERIA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| IBERIA LINEAS AEREAS DE ESPANA SA | BANDERA 206 | | | SANTIAGO | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$25,552.99 |
| IBM DEL ECUADOR C.A. | JUAN TANCA MARENGO S/N Y JUAQUIN OR | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$28,270.96 |
| IER SAS | 3 RUE SALOMON DE ROTHSCHILD. | | | VERSAILLES | | | FRANCE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$58,515.00 |
| INACORPSA DEL ECUADOR S.A. | JUAN SEVERINO E6-80 Y ELOY ALFARO | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9,361.55 |
| INAEROIN S.A. | HURTADO 513 Y JOSE MASCOTE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,647.04 |
| INCANAN ECOTOURISM S.A. | BRASIL 20-28 Y LUIS ALBERTO FALCONI | | | RIOBAMBA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$148.79 |
| INMOBILIARIA SANTA FILOMENA SPA | POR CONFIRMAR S/N. | | | POR CONFIRMAR | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,708.15 |
| INSTITUTO NACIONAL DE AVIACION CIVI | OF.DE RADIOAYUDA | DIVISION DE RECAU | | CARACAS | | | VENEZUELA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| INT FOOD SERVICES CORP | COREA 126 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$356.94 |
| INTERAGUA C.LTDA | PROLONGACION AV. PORTETE AV. JOSE R | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$8.00 |
| INTERBALANZAS CONTROL Y PRECISION | SAMUEL FRIZ Y AV. 6 DE DICIEMBR S/N | | | QUITO | | 170502 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$217.00 |
| INTERCARGO S.A.C. | AUTOPISTA RICCHIERI S/N AEROP INT M | | | EZEIZA | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,014.46 |
| INTERCONTINENTAL TRAVEL GROUP | AV PAUCARBAMBA 1-94 Y JOSE PERALTA | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$137.09 |
| INTERNAL REVENUE SERVICE | INTERNAL REVENUE SERVICE CENTER | | | CINCINNATI | OH | 45999 | | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| IPG MEDIABRANDS S.A. | AV CALLE 100 7A - 81 PISO 5 | | | BOGOTA | | | COLOMBIA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$137,929.00 |
| J & V RESGUARDO S.A.C. | AVGUILLERMO PRESCOTT NRO 308 | | | SAN ISIDRO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,507.00 |
| JAPAN TRANSOCEAN AIR | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| JETBLUE AIRWAYS | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| JEZABEL TRAVEL | ARAGON 16 1-G. | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,755.45 |
| JFK INTERNATIONAL AIR TERMINAL | 4 CENTRAL TERMINAL AREA RM 161022 | | | JAMAICA | NY | 11430 | | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| JFK INTERNATIONAL AIR TERMINAL LLC | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| JOIN TOURS S.A. | CHIMBORAZO 203 Y VELEZ | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.09 |
| JUNIOR VIAJES S.A. | AV. 6 ENTRE CALLE 13 Y 14 | | | MANTA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$214.23 |
| KARABU TURISMO C.A. | CLEMENTE BALLEN 406 Y CHILE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$7,313.56 |
| KAROLTUR VIAJES Y TURISMO C LT | LA PRADERA N30 258 Y MARIANO AGUILE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9.62 |
| KATHERINE YADIRA OLIVO MOREJON | CHIMBORAZO Y VELEZ | ESQUINA | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$65.00 |
| KOREAN AIR | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| LABANNCY CIA. LTDA. | GONZALO BENITEZ N54-45 Y SAN LORENZ | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$265.18 |
| LACTEOS SAN ANTONIO CA | CARLOS TOSO S/N | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$21,436.00 |
| LAI CHOW WONG | CLA. SAMANES 2 ETAPA MAZANA 217 SOL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6.84 |
| LAN ARGENTINA S.A. (AS LENDER OF INTERCOMPANY LOAN) | AV. COSTANERA RAFAEL OBLIGADO Y JERÓNIMO SALGUERO SIN NÚMERO, PREDIO DE COSTA SALGUERO PARK | | | BUENOS AIRES | | | ARGENTINA | VARIOUS | INTERCOMPANY NOTE PAYABLE | | | | | \$21,477,241.00 |
| LARREA VASQUEZ MARIA AUGUSTA | IMBABURA 4-76 Y REMIGIO CRESPO. | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$48.00 |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 2585) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 2585 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 26329) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 26329 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3280) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3280 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 34626) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 34626 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35230) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35230 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35231) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35231 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35317) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35317 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35321) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35321 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35322) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35322 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3535) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3535 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35697) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35697 | X | X | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 35698) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35698 | X | X | | | UNKNOWN |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| | | | | | | | | | | | | | | | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|--|--------------------|----------|----------|----------|-------|-----|---------|------------------------|--|---|---|--|--|--|------------|--------------|----------|--------------------------|-------------|
| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | | | | | | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3663) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3663 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3671) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3671 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36710) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 36710 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36711) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 36711 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 36712) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 36712 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3772) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3772 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 3779) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 3779 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37800) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 37800 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37801) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 37801 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 37802) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 37802 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38459) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38459 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38461) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38461 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38467) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38467 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38468) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38468 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38474) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38474 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38478) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38478 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38479) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38479 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38482) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38482 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38764) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38764 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 38771) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 38771 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 40590) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 40590 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 40591) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 40591 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4383) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4383 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4400) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4400 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4439) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4439 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4439) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4439 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4509) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4509 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4516) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4516 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4546) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4546 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4549) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4549 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4576) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4576 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4597) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4597 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4598) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4598 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4605) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4605 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4657) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4657 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4697) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4697 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 4871) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 4871 | X | X | | | | | | | | UNKNOWN |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5005) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5005 | X | X | | | | | | | | UNKNOWN |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| | | | | | | | | | | | | | | | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|---|-------------------------------------|----------|----------|--------------|-------|-------|-----------|------------------------|--|---|---|---|--|------------------|------------|--------------|----------|--------------------------|-------------|
| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | | | | | | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5097) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5097 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5408) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5408 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5443) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5443 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5453) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5453 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5483) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5483 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5493) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5493 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5548) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5548 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5554) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5554 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5583) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5583 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5586) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5586 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5654) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5654 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5666) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5666 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5686) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5686 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5707) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5707 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5748) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5748 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5764) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5764 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5801) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5801 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5818) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5818 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5859) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5859 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5929) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5929 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 5965) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 5965 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6135) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 6135 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6183) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 6183 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 6286) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 6286 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 7844) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 7844 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 7864) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 7864 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 8140) | ESTADO 10, PISO 13 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 8140 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES GROUP S.A. (AS LESSOR OF MSN 8166) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 8166 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES PERU S.A. (AS LESSOR OF MSN 35318) | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35318 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES PERÚ S.A. (AS LESSOR OF MSN 35696) | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 35696 | X | X | | | UNKNOWN | | | | | |
| LATAM AIRLINES PERÚ S.A. (AS LESSOR OF MSN 40798) | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 40798 | X | X | | | UNKNOWN | | | | | |
| LAWRENCE ENTERPRISES PARTNERSHIP/D/B | JFK AIRPORT-BLDG 14 | | | JAMAICA | NY | 11434 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,941.34 | | | | | |
| LECOMEXSA & LOGISITC SERVICE S.A. | LORENZO DE GARAICOA 821 ENTRE V.M. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$500.00 | | | | | |
| LEDESMA ALVARADO ANA CECILIA | CIUD.MIRAFLORES-AVE. CARLOS JULIO A | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.00 | | | | | |
| LEONARDO TEODORO QUINDE LAVAYEN | ABDON CALDERON Y SANDIFORD. 346 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$118.53 | | | | | |
| LEXTRAVEL CIA. LTDA | AV. 9 DE OCTUBRE N21-256 Y CARRION | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.40 | | | | | |
| LICOMAR LIBROS COMERCIALES SRL | RODRIGUEZ PENA 612 | | | BUENOS AIRES | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$260.00 | | | | | |
| LIMA AIRPORT PARTNERS S.R.L.. | AV.ELMER FAUCETT S/N - CALLAO | | | LIMA | | 07031 | PERU | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED | | | | | |
| LINDE ECUADOR S.A. | KM ONCE Y MEDIO VIA DAULE S/N | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$0.18 | | | | | |
| LINK DIGITAL DIGITALKN S.A. | AV. ORELLANA E11-160 Y WHYMPER | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,037.45 | | | | | |
| LIUVA ROWENA GARCIA | HOMERO SALAS 118 Y EL ALTAR | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12.00 | | | | | |
| LLORENTE & CUENCA ECUADOR S.A. | AV. 12 DE OCTUBRE 1830 Y LUIS CORDE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$10,589.25 | | | | | |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|-------------------------------------|-------------------------------------|-------------|----------|------------------|-------|------------|---------|------------------------|-----------------------------|------------|--------------|----------|--------------------------|------------------|
| LOPEZ MENA SERVICIOS ADUANEROSINTEG | IGNACIO SAN MARIA OE330 Y NUNEZ DE. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$165,273.44 |
| LUIS GIOVANNY GOMEZ LASCANO | CIUADELA FLORIDA NORTE, MZ 113 A, | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.00 |
| LUIS RUIZ DIAZ | DOCE NOVIEMBRE S/N Y FRAGATA | | | SAN CRISTOBAL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$392.00 |
| LUISA MARÍA YAZBEK RIVAS | GUAYAQUIL, ECUADOR | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| LUKAS TRAVEL LUKELU CIA LTDA | MANUEL ITURREY E11-28 Y AV. LA CORU | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$101.83 |
| MACANASTOURS CIA LTDA | GRAN COLOMBIA 5 12 Y LUIS RIOS Y 3 | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$81.94 |
| MALAYSIA AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER | X | X | | | UNKNOWN |
| MANTAORO HOTELERA MANTA S.A. | 23 S/N Y AV. MALECON | | | MANTA | | | ECUADOR | VARIOUS | CRITICAL AIRLINE AGREEMENTS | | | | | \$2,269.20 |
| MAR AIR FOODS INC DBA CASCATA | PO BOX 110 | | | ROCKVILLE CENTRE | NY | 11571-0110 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$537.02 |
| MARCELO PONTON FUENTES | PASAJE E1C N78-60 Y BARTOLOME DE LA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$314.96 |
| MAREAUTO S.A.. | AV. DE LOS GRANADOS E11-26 Y AV. 6 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11,810.11 |
| MARIA FERNANDA ZARATE TAPIA | BERNARDO HOUSSAY Y FEDERICO GONZALE | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.00 |
| MARIANA ROMERO GUARNIZO | SAN CRISTOBAL SN Y ROBERTO SCHIESS | | | SAN CRISTOBAL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,092.00 |
| MARINA HOTELES LIMITADA | ECUADOR 299 | | | VINA DEL MAR | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,282.77 |
| MARRIOTT BUSINESS SERVICES | 1201 NW 42ND AVE | | | MIAMI | FL | 33126-2656 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$46,245.20 |
| MARTHA ESMERALDA MUENTES CHARCOPA | HUANCAVILCA 5013 Y CALLE 23 AVA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$920.00 |
| MC CANN ERICKSON ECUADOR PUBLICIDAD | CUMBAYA / AV PAMPITE Y SIMON VA S/N | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | x | | UNKNOWN |
| MEGATUR S.A. | ILLINGWORTH 115 ENTRE MALECON Y PIC | | | GUAYAQUIL - EC | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$690.01 |
| MEJIA PERALTA RUBEN ARTURO | COOP. JUNTA DE BENEFICENCI SOLAR 14 | | | GUAYAQUIL | | 5943 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,086.01 |
| MERAMEXAIR S.A. | SANTA ROSA 18 Y VIA YARUQUI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,165.10 |
| MERCANTIL AMERICANA DE VIAJES AMERT | P ICAZA 606 Y ESCOBEDO EDIF LA DOLO | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$57.18 |
| MERCEDES DEL ROSARIO CORDOVA | CATALINA ALDAZ N34-115 Y PORTUGAL | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$26,597.60 |
| PENALO | | | | | | | | | POTENTIAL OBLIGATIONS UNDER | | | | | |
| MERPATI NUSANTARA AIRLINES | | | | | | | | VARIOUS | CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| METROPOLITAN TOURING CA | AMAZONAS 2039 Y 18 SEPTIEMBRE | | | QUITO - EC | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$48,197.91 |
| MEZZE CAFE AND BAR | 144-3887TH AVE | | | NEW YORK | NY | 10001 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$310.00 |
| MIAMI-DADE AVIATION DEPARTMENT | PO BOX 526624 | | | MIAMI | FL | 33152-6624 | | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| MICROSOFT ONLINE INC | 6100 NEIL ROAD STE 100 | | | RENO | NV | 89511-1137 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,059.31 |
| MIDDLEWORLD TOURING CIA. LTDA. | LUIS FELIPE BORJA N15-85 Y AV. TAR | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$46.13 |
| MINAS TRAVEL AGENCY CIA LTDA | AV AMAZONAS AV ORELLANA N26 179 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$125.59 |
| MINIBUSES LOPEZ RUBIO SL | CAMINO VIEJO DE LEGANES 155 | | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$559.55 |
| MINISTERIO DE TURISMO | AV. ELOY ALFARO N32-300 Y PASAJE. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$136,040.00 |
| MOMPO TRAVEL CIA LTDA | MARIANO CUEVA 721 Y PRESIDENTE CORD | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$69.23 |
| MONICA ORTEGA JACOME | BELLO HORIZONTE E10-70 Y MANUEL ITU | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$94.00 |
| MUNDO EXPRESS AGENCIA DE VIAJES MUN | DOS LOTE 91 Y B | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$173.29 |
| MUNDO VALLE MUNVA CIA. LTDA. | SAN RAFAEL S/N Y EL TRIANGULO | | | COMODIN DE | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$172.00 |
| MUNICIPALIDAD DE GUAYAQUIL | PICHINCHA 605 ENTRE CLEMENTE BALLÉN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| MUNICIPIO DEL DISTRITO METROPOL.DE | Y 10 DE AGOSTO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,592.60 |
| NAV CANADA | VENEZUELA Y CHILE. 1039 | | | | | | | | | | | | | |
| NAV CANADA | 77 RUE METCALFE STRET OTTAWA ONT. | | | GANDER | | | CANADA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| NEGOCIOS Y SERVICIOS DEL ECUADOR S. | AV. FRANCISCO DE ORELLANA Y MIGUEL | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,219.20 |
| NEWSLOG SL | CAMINO DE LAS REJAS | 1 2PL OF.L. | | MADRID | | | SPAIN | VARIOUS | ACCOUNTS PAYABLE | | | | | \$46.85 |
| NHI-2 LLC DBA TRAVELLIANCE CHICAGO. | 85 W ALGONQUIN RD STE 160 | | | ARLINGTON | | | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$69,239.23 |
| NJ EASY RIDE INC | 333 ELM ST APT 3C | | | HEIGHTS | IL | 60005-4458 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$30,120.00 |
| NOVATRAVELCYC SA | KEARNY | | | CUENCA | NJ | 07032-3578 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$116.12 |
| NOVAVISTATOURS CIA.LTDA. | REMIGIO CRESPO 2 59 Y JUAN INIGUEZ | | | | | | | | | | | | | |
| NY4 PRETZELS INC DBA AUNTIE ANNE'S | LUIS CORDERO 377 Y GENERAL ENRIQUEZ | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.05 |
| | 6 MONTERRA CT | | | ROCKSVILLE | MD | 20850 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$73.90 |
| OLGA VERONICA BALDEON MARTINEZ | JOSE ORRANTIA GONZALEZ S6-1 Y LEOPO | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$111.39 |
| OPERACIONES INTEGRALES CHACABUCO SO | RUTA LOS LIBERTADORES KM 53 S/N. | | | LOS ANDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$317.94 |
| OPERADORA DE TURISMO TREKECUADOR | LOS PERALES N45-83 Y MALVAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$17.15 |
| ORANGE BUSINESS SERVICES U.S. INC | 13775 MCLEAREN ROAD | | | OAK HILL | VA | 20171 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9,863.54 |
| OTECEL S.A. | AV.SIMON BOLIVAR S/N Y NAYON. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$58,803.62 |
| OTG MANAGEMENT LLC | 352 PARK AVENUE SOUTH | 10TH FLOOR | | NEW YORK | NY | 10010 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$75.13 |
| OWL TRAVEL AGENCY | AVENIDA 6 DE DICIMEBRE N37-351 Y E | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$159.75 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|--|---|----------|----------|--------------|-------|-------|------------------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| PA-CO COMERCIAL E INDUSTRIAL S.A. | AV. COLON E480 Y AV. NUEVE DE OCTUB | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$897.05 |
| PALLACHO GOMEZ LENIN JAVIER | 6 DE DICIEMBRE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$561.62 |
| PAUL EDUARDO ARIAS | GNERAL-MANUEL SERRANO S/N ENTRE JUN | | | MANTA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$53.00 |
| PAX ASSIST INC | 151 310F BLDG JFKIA. | | | NEW YORK | NY | 11430 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$61,158.60 |
| PERCREA CIA LTDA PERFIL CREATIVO | CIRCUNVALACION SUR 813 E HIGUERAS | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$417.05 |
| PEREZ, BUSTAMANTE & PONCE | AV REPUBLICA DE EL SALVADOR 1082 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$461.68 |
| PLASTRO S.A. | KM 11 1/2 VIA DAULE PARQUE INDUS | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$982.00 |
| PLUSHOTEL S.A. | AV. ORELLANA N6-54 Y CALLE REINA VI | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,031.41 |
| PORTRANS S.A. | VIA AL PUERTO MARITIMO KM 3.5 AV. 2 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$8,770.85 |
| PRICEWATERHOUSECOOPERSDEL ECUADOR | INAQUITO / AV 6 DE DICIEMBRE LOTE 3 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9,970.22 |
| PRIMIUM TRAVEL AGENCIA DE VIAJES Y | RIO COCA Y PSJ. TIPUTINI MANZANA. | | | AMBATO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2.42 |
| PRO , TURIS CIA LTDA | MIGUEL CORDERO 1104 | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$21.99 |
| PROCESADORA DE AGUA PROQUITO ASOCIA | AMBROSIO ACOSTA 570 Y MANUEL CORONA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$108.00 |
| PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004164) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | 09/23/19 | UNCOLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | | \$9,776.13 |
| PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004168) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | 10/14/19 | UNCOLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | | \$530.00 |
| PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB20200004179) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | 11/11/19 | UNCOLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | | \$1,800.00 |
| PRODUBANCO (AS L/C ISSUER OF L/C NO. GRB2020004221) | AV. FRANCISCO DE ORELLANA Y EUGENIO ALMAZÁN | | | GUAYAQUIL | | | ECUADOR | 03/06/20 | UNCOLLATERALIZED STANDBY LETTER OF CREDIT | X | X | | | \$1,814.15 |
| PRODUCTOS SKSFARMS CIA. LTDA. | REINALDO FLORES E2-23 Y AURELIO GUE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,660.00 |
| PROMOTORA ECUATORIANA DE CAFE DE CO | COREA NO. 126 Y AV. AMAZONAS | EDIFI | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$729.60 |
| PROMOTORES MEDICOS LATINOAMERICANOS | CDLA KENNEDY VIEJA 300 Y CALLE FRAN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$19,796.12 |
| QUALITYTOURS AGENCIA DE VIAJES CIA. | LUIS CORDERO E4-382 Y AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$27.14 |
| RADIOTARQUI S.A | QUITO, AV. DE LOS SHYRIS N35-71 Y S | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,064.00 |
| RAIZEN ARGENTINA SA | AVENIDA SARMIENTO S/N. | | | BUENOS AIRES | | | ARGENTINA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,644.00 |
| RAUL VASCONEZ LIBERIO. | LA 35 AVA Y CHEMBERS. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,575.50 |
| RECORRIDOS TURISTICOS ECUATORIANOS, | AV.MONTES 716 PISOS 3 AL 5 | | | LA PAZ | | | BOLIVIA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$60.96 |
| REFRESCOS SIN GAS S.A. RE.S.GA.SA | VIA A DAULE KM 6.5 AV. PRINCIPAL S/ | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$19,678.00 |
| REGINA AIRPORT AUTHORITY | 1-5201 REGINA AVENUE. | | | REGINA | SK | | CANADA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$8,718.95 |
| RENDON MACIAS FERNANDO | PUERTO FRANCISCO DE ORELLANA ESP SN | | | COCA | | 593 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$14,371.62 |
| REPUBLIQUE FRANCAISE-DIRECTION DE L RETAIL IN MOTION LATIN AMERICA SPA | AEROPORT INTERNATIONAL DE TAHITI -. AV AMERICO VESPUICIO 1287 | | | PAPEETE | | | FRENCH POLYNESIA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| RITA JEANNET MUELA LEON.. | RAMON BORJA. | | | PUDAHUEL | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$105,011.00 |
| RIVER TRAVEL AGENCIA COMPANIA LIMIT | | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,535.72 |
| ROOTOURS S.A. | AV. DE LOS SHIRYS N43-170. C.C. LAS AMERICAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$8.97 |
| | | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,613.60 |
| ROSA ELVIRA PIN | URBANIZACION LA CAMPIÑA CALLE 113 A | | | MANTA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.00 |
| ROYAL SANTIAGO HOTEL S.A.. | ARTURO PRAT 3939 | | | IQUIQUE | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,428.92 |
| RP&C ABOGADOS CIA. LTDA. | AV.AMAZONAS N35-17 Y JUAN PABLO SAE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$16,723.36 |
| S3EXPEDITIONS CIA. LTDA. | BORRERO 5-51 Y JAUN JARAMILLO | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$56.00 |
| SAMITRAVEL S.A. | LOS BOSQUES AV DEL PERIODISTA | | | PORTOVIEJO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$146.03 |
| SAN JOSE GARNI S.A. | 1 KILOMETRO AL ESTE DEL AEROPUERTO. | | | SAN JOSE | | | COSTA RICA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$461.04 |
| SANCHEZ SANMARTIN FRANCISCO | ANTONIO LLORET B S/N | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$75.00 |
| SCL TERMINAL AEREO SANTIAGO S.A. SO | AEROPUERTO ARTURO MERINO BENITE S/N | | | PUDAHUEL | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$109.20 |
| SECURITY DATA SEGURIDAD EN DATOS Y | KM 2.7 AV. CARLOS JULIO AROSEMENA S | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$162.85 |
| SEGUNDO MIGUEL GUACHAMIN PILLAJO | CALLE B 59 Y PASAJE SIETE. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,314.17 |
| SEGURIDAD PRIVADA ACTIVE SECURITY C | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | UNKNOWN |
| SEGURIDAD Y VIGILANCIA MANCHENO CIA | FRANCISCO TAMARIZ 2 78 Y BOYACA | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$176.00 |
| SELLVIJES CIA.LTDA. | SIMON BOLIVAR KM 6 ANTIGUA VIA A CO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$292.31 |
| SERVICIO DE AVIACION ALLIED ECUATOR | SANTA ROSA VIA TABABELA # 18 Y VIA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$105,369.71 |
| SERVICIO DE IMPUESTOS INTERNOS | AMUNATEGUI 66 | | | SANTIAGO | | | CHILE | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| SERVICIO DE LOGISTICA EXPRESS SOCIE | CAL. EL ROSAL MZA. A LOTE. 23 URB. | | | SURQUILLO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$24,158.00 |
| SERVICIO DE RENTAS INTERNAS | AV. FRANCISCO DE ORELLANA Y JUSTINO CORNEJO EDIFICIO SRI | | | GUAYAQUIL | | | ECUADOR | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| SERVICIO DE RENTAS INTERNAS (SRI) | | | | | | | | | | | | | | |
| DIRECCIÓN METROPOLITANA TRIBUTARIA (QUITO) | AV. AMAZONAS N21-125 Y ROBLES | | | QUITO | | | ECUADOR | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|---|-------------------------------------|------------------------------------|----------|---------------|-------|------------|---------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| SERVICIO DE RENTAS INTERNAS DE ECUADOR | N/A | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| SERVICIO DE RENTAS INTERNAS DE ECUADOR | N/A | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| SERVICIO DE RENTAS INTERNAS DE ECUADOR | N/A | | | | | | | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| SERVICIO ECUATORIANO DE NORMALIZACION | REGIONAL GUAYAS | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$247.00 |
| SERVICIO NACIONAL DE ADUANA DEL ACUADOR | PUERTO MARÍTIMO – AV. DE LA MARINA. | | | GUAYAQUIL | | | ECUADOR | N/A | PENDING LITIGATION | X | X | X | | UNKNOWN |
| SERVICIOS DE TELECOMUNICACIONES | AV. ELOY ALFARO N44-406 Y HIGUERAS. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,958.73 |
| SERVICIOS DEL ECUADOR SEREC CIA. LT | AV. ORELLANA Y AV. NUEVE DE O E4-44 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$14,860.76 |
| SERVICIOS WFSE ECUADOR C.L | FRANCISCO DE PINSHA S12-252 Y VIA L | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,193.71 |
| SHEMLON S.A | JOAQUIN ORRANTIA S/N Y JUAN TANCA M | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,595.08 |
| SHL TALENT MEASUREMENT | NORTH PARK TOWN CENTER-BUILDING 400 | 1000 ABERNATHY ROAD, NE SUITE 1450 | | ATLANTA | GA | 30328 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,325.00 |
| SINGAPORE AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| SISTEMAS INTERNACIONALES HC | AV. DE LA PRENSA 3222 Y CALLE JORGE | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$41,387.06 |
| SITA INC US INC. | 3100 CUMBERLAND BOULEVARD | | | ATLANTA | GA | 30339 | | VARIOUS | ACCOUNTS PAYABLE | | | | | UNKNOWN |
| SITA INFORMATION NETWORKING COMPUTI | 3100 CUMBERLAND BD | SUITE 200 | | ATLANTA | GA | 30339 | | VARIOUS | ACCOUNTS PAYABLE | | | | | UNKNOWN |
| SITCOBTECNO CIA. LTDA.. | JUAN DE SOSAYA OE3-292 Y AV. AMERIC | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,243.07 |
| SKORPIOS CARGO Y HANDLING SRL. | AEROPUERTO INTERNACIONAL EL ALTO N- | | | LA PAZ | | | BOLIVIA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,068.05 |
| SKYWAY EXECUTIVE SERVICE INC | 6820 A FRESH MEADOW LN | | | FRESH MEADOWS | NY | 11365-3421 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$33,915.23 |
| SL-BACK OFFICE SERVICES S.A. | URB LA GARZOTA SOLAR 7 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$85,489.92 |
| SOCIEDAD CONCESIONARIA NUEVO PUDAHU | AEROPUERTO INTERNACIONAL A.M.B. S/N | | | PUDAHUEL | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| SOCIEDAD DE DESARROLLO DE HOTELES P | AV. VICTOR ANDRES BELAUNDE NRO. 198 | | | SAN ISIDRO | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$475.11 |
| SOCIEDAD HOTELERA BIDASOA LTDA. | AVENIDA VITACURA 4873 | | | VITACURA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$742.02 |
| SOCIEDAD HOTELERA COTOPAXI S.A COPA | CORDERO 444 Y AV. DOCE DE OCTUBR | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,724.02 |
| SOCIEDAD OPERADORA HOTELERA HA SA | AVENIDA PRESIDENTE KENNEDY 172 1727 | | | VITACURA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$31,238.77 |
| SOLCANELA TRAVEL Y TOURS ECUADOR CI | AV. 10 DE AGOSTO N45-125 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1.09 |
| SOLEILVIAJES CIA. LTDA. | MIGUEL CORDERO2-22 Y CORNELIO MERC | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$140.40 |
| SOLUCIONES TECNOLOGICAS SOLTEFLEX S | AV. ORELLANA E11-75 Y AV. LA CORUNA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$58,332.09 |
| SOLVESA ECUADOR S.A | VIA A DAULE KM 10.5 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,326.00 |
| SONIA CAROLINA PATINO | CALLE M326 Y LA 29 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5.00 |
| SOUNDING BOARDS S.A. SOBOSA | DE LAS GOLONDRINAS #137 DE LAS ALON | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12,618.72 |
| SPEEDTRAVEL S A | JUNIN 107 Y MALECON | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$0.19 |
| SPIRIT AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| STELLA MARIS TRAVEL AGENCIA DE VIAJ | PASAJE CARLOS TAMAYO E10-55 Y AV. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$35.30 |
| SU CLUB DE VIAJES SOLCARIBE CIA. LT | LA RAZON N37-16 Y EL COMERCIO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$24.44 |
| SUBDIRECCION DE AVIACION CIVIL.. | AEROPUERTO DE GUAYAQUIL. | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$219,307.88 |
| SUMMIT SECURITY SERVICES, INC. | 390 EAB PLAZA | | | UNIONDALE | NY | 11556 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$21,888.85 |
| SUPERINTENDENCIA DE COMPAÑIAS | CALLE ROCA 660 Y AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | POTENTIAL TAX CLAIMS | X | X | X | | TO BE DETERMINED |
| SUR ASISTENCIA SA | APOQUINDO 4499. | | | LAS CONDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,761.41 |
| SURVIAJES CIA LTDA | MANUEL J. CALLE S-N Y ALFONSO CORD | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$30.69 |
| SUSANA ALEXANDRA LEDESMA VARGAS | ALFREDO DONOSO N4-283 | | | QUITO | | 170184 | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$940.80 |
| SUSHICORP S.A. | AV INTEROCOANICA S/N Y Y FRANCISCO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$246.34 |
| SWISS INTERNATIONAL AIR LINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| SWISSPORT CANADA HANDLING INC | BOULEVARD ALEXIS NIHON 100. | | | TORONTO | ON | | CANADA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,003.43 |
| T , T TICKETS , TOURS | ZABINO ZAMBRANO N45-175 Y FRAY MARC | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$50.28 |
| TABACARCEN S.A | SANTA ROSA VIA TABABELA S/N Y VIA Y | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$9,877.06 |
| TALBOT HOTELS SA | AV. GRECIA 1490 | | | ANTOFAGASTA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$497.64 |
| TALMA ECUADOR SERVICIOS AEROPORTUAR | VIA ALPACHACA QUITO | PICHINCHA | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$951,637.75 |
| TALMA SERVICIOS AEROPORTUARIOS S.A | AV. ELMER FAUCETT NRO. 2879 LIMA CA | | | CALLAO - PE | | | PERU | VARIOUS | ACCOUNTS PAYABLE | | | | | \$171,628.00 |
| TAME | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| TERESA HILDA PONCE RUIZ | JOSEFA LOZANO CASA 8 Y AVDA. INTERO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$31,909.63 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule F - Creditors Holding Unsecured Nonpriority Claims

| Creditor Name | Address1 | Address2 | Address3 | City | State | Zip | Country | Date Debt was Incurred | Basis for Claim | Contingent | Unliquidated | Disputed | Claim subject to offset? | Total Claim |
|---|-------------------------------------|----------------------|----------|--------------------|-------|------------|------------|------------------------|---|------------|--------------|----------|--------------------------|------------------|
| TERMINAL AEROPORTUARIA DE GUAYAQUIL | AV DE LAS AMERICAS S/N Y AV I AYORA | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| TERMINAL DE CARGAS DEL ECUADOR S.A. | AV DE LAS AMERICAS SN Y AV. ISIDRO | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$12,269.27 |
| TERRAFERTIL S.A. | PRINCIPAL S/N | VIA A LAGUNA DE MOJA | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,420.00 |
| TESORO NACIONAL AEROCIVIL | CARRERA 27 17 72 | | | BOGOTA | | | COLOMBIA | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| THAI AIRWAYS INTERNATIONAL | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| THE PARAQDIES SHOPS | OVERLOOK 1 | SUITE 400 | | ATLANTA | GA | 30339 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$99.55 |
| THE PORT AUTHORITY OF NY AND NJ. | 4 WORLD TRADE CENTER. | | | NEW YORK | NY | 10007 | | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| TIANDA CHILE SPA | ARRAYAN 2750 | | | PROVIDENCIA | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| TIGER AIRWAYS AUSTRALIA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| TOP LABORAL RECURSOS HUMANOS Y SERV | NUNEZ DE VELA NO.34-14 Y AV. ATAHUA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$15,370.40 |
| TRANSP. JORGE CARVAJAL CUEVAS E.I.R | ALCALDE JORGE MONCKEBERG 1351 | | | LAS CONDES | | | CHILE | VARIOUS | ACCOUNTS PAYABLE | | | | | \$530.17 |
| TRANSPORTADORA ECUATORIANA DE VALOR | AV LA PRENSA 3558 | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$76.93 |
| TRANSPORTE AÉREO S.A. (AS LESSOR OF MSN 2864) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 2864 | X | X | | | UNKNOWN |
| TRANSPORTE AÉREO S.A. (AS LESSOR OF MSN 2872) | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | VARIOUS | INTERCOMPANY AIRCRAFT LEASE; MSN 2872 | X | X | | | UNKNOWN |
| TRANSKY S.A.. | MALECON SIMON BOLIVAR 1401 | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,653.71 |
| TRAVEL CLUB VIAGGIMUNDO CIA. LTDA. | AMAZONAS 903 Y WILSON | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$8.79 |
| TRIANGLE SERVICES INC | 10-63 JACKSON AVE | GROUND FLOOR | | NEW YORK | NY | 11101 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$4,313.23 |
| TURISMO HERITOURS CIA LTDA | AV. 10 DE AGOSTO N 5282 E INAQUITO | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$131.81 |
| U S DEPT OF AGRICULTURE | PO BOX 70790 | | | CHICAGO | IL | 60673-0790 | | VARIOUS | ACCOUNTS PAYABLE | X | X | X | | TO BE DETERMINED |
| UNIDAL ECUADOR S.A | AV. DE LAS AMERICAS S/N EDIF. MECAN | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$423.00 |
| UNIVERSAL PROTECTION SERVICE, LP | 1551 N TUSTIN AVE STE 650 | | | SANTA ANA | CA | 92705-8664 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3,205.27 |
| VANSERTRANS S.A. | VERGELES | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$6,078.60 |
| VIAJEROEC TRAVEL CORP | VEINTIMILLA E8-1328 Y PAEZ | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$11.90 |
| VIAJES GAVIOTA AGENCIA DE VIAJES VI | EDIFICIO GRAN ALBOCENTRO | OFICINA 1 | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$28.15 |
| VIAJES Y TURISMO A , F DELGADO CIA. | AV. 6 S/N Y CALLE 13 | | | MANTA - EC | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$415.47 |
| VIAJES Y TURISMO GUACAMAYA GUACATUR | CUENCA S/N Y NUEVE DE OCTUBRE | | | COMODIN DE ECUADOR | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$120.37 |
| VIAJES Y TURISMO WTA CIA. LTDA. | SUCRE 7-60 Y LUIS CORDERO | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$93.95 |
| VIANDANTE AGENCIAVIAJES | CIUD.UNION Y PROGRESO,MANZD FRENTE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2.98 |
| VICTOR MANUEL TUPIZA GUANOTOA | AV. 6 DE DICIEMBRE N45-436 Y MIGUEL | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$1,586.33 |
| VICTOR MIELES MACIAS | LETAMENDI 1916 Y JOSE MASCOTE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$588.00 |
| VIPONLINE TRAVEL AGENCY CIA LTDA | LUIS MORENO MORA 5-49 Y ROBERTO CRE | | | CUENCA | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$64.42 |
| VIRGIN AMERICA | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| VUELING AIRLINES | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| WAPAMUZA S.A. | 12 DE MARZO CALLE ANERICA NUMERO 11 | | | PORTOVIEJO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$132.00 |
| WEST JET | | | | | | | | VARIOUS | POTENTIAL OBLIGATIONS UNDER CRITICAL AIRLINE AGREEMENTS | X | X | | | UNKNOWN |
| WILLIAM AMILCAR CASTELLANOS GOMEZ | LAS LOLAS INDEPENDENCIA 337 Y AV MA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$720.00 |
| WORLD FUEL INTERNATIONAL S.R.L CR | OFICENTRO EJECUTIVO LA SABANA 7 PIS | | | SAN JOSE | | | COSTA RICA | VARIOUS | ACCOUNTS PAYABLE | | | | | \$29,962.00 |
| WORLD FUEL SERVICES, INC | 950 SOUTH CHERRY STREET SUITE 1600 | | | DENVER | CO | 80246 | | VARIOUS | ACCOUNTS PAYABLE | | | | | \$367,704.00 |
| XAVIER FLORES ZAPATA. | FCO. DALMAU LOTE 6 Y CALLE 2. | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,062.99 |
| XEROX DEL ECUADOR S.A. | JUAN PABLO SANZ 3623 Y AV.AMAZONAS | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$27,993.37 |
| YANDRY SANTIAGO TORRES MOLINA | PEDRO GONZALEZ N26-60 Y GASPAR SANG | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$2,700.00 |
| YEROVI CARDENAS RAUL ERNESTO | LUIS CORDERO S/N Y ULPIANO PAEZ | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$3.00 |
| YOU TRAVEL AGENCY S.A. | CORDOVA 1011 Y AVE. 9 DE OCTUBRE | | | GUAYAQUIL | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$5,478.89 |
| ZABINA EULALIA VELA PACAS | AV. BALTRA S/N Y INDEFATIGABLE | | | GALAPAGOS IS | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$7,350.00 |
| ZARPECA S.A. | 24 DE SEPTIEMBRE S2-389 VIA ALPACHA | | | QUITO | | | ECUADOR | VARIOUS | ACCOUNTS PAYABLE | | | | | \$182.75 |
| | | | | | | | | | | | | | TOTAL: | \$27,824,388.34 |

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule F - Intercompany Payable Schedule

| Debtor | Counterparty | Owed Amount |
|-----------------------------|------------------------------|---------------------|
| LATAM AIRLINES ECUADOR S.A. | CONNECTA CORPORATION | \$520 |
| LATAM AIRLINES ECUADOR S.A. | LAN CARGO REPAIR STATION LLC | \$158,891 |
| LATAM AIRLINES ECUADOR S.A. | LATAM AIRLINES PERÚ S.A. | \$35,683,852 |
| LATAM AIRLINES ECUADOR S.A. | TRANSPORTE AÉREO S.A. | \$1,807,357 |
| | TOTAL: | \$37,650,620 |

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

See Attached Schedule G

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|-------------------------------|---|--------------------------------|--|----------------|-------|------------|-----------|--|---------------------------|----------------|--------------------------|
| ABSA AEROLINHAS BRASILEIRAS | ROD HELIO SMIDT S/N | | | GUARULHO S | | | BRAZIL | CONTRATO NORMALIZADO ASISTENCIA EN TIERRA - ABSA (C) | 1/1/2009 | N/A | 1/1/2021 |
| ABSA AEROLINHAS BRASILEIRAS | ROD HELIO SMIDT S/N | | | GUARULHO S | | | BRAZIL | CONTRATO NORMALIZADO DE ASISTENCIA EN TIERRA - ABSA (C) | 1/1/2009 | N/A | 1/1/2021 |
| ACTUARIA CONSULTORES CIA.LTDA | AMAZONAS 2953 Y RUMIPAMBA. | | | QUITO | | | ECUADOR | ACTUARIA CONSULTORES CIA. LTDA | 11/22/2017 | N/A | 11/22/2020 |
| ADVANTAGE CLEANING SERVICIO | AV. DE LOS SHYRIS N32-111 Y AV. ELO | | | QUITO | | | ECUADOR | LIMPIEZA DE AEREONAVES - ADVANTAGE CLEANING (C) | 11/1/2014 | N/A | 3/17/2020 |
| ADVANTAGE TRAVEL OCC | | | | | | | | CONTRATO ADVANTAGE TRAVEL OCC (C) | 4/1/2020 | N/A | 12/31/2023 |
| AEROLANE LINEAS AEREAS NACION | AV ORELLANA E11 - 28 Y AV CORUNA | | | QUITO | | | ECUADOR | DESPACHO OPERACIONAL LP GYE - AEROLANE LINEAS AEREAS NACIONALES DEL ECUADOR S.A. (C) | 4/26/2012 | N/A | N/A |
| AEROLINEAS ARGENTINAS | 547, BOUCHARD STR. 9TH FLOOR | 1106 ABG | | BUENOS AIRES | | | ARGENTINA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| AEROPUERTOS ECOLOGICOS GALA | AVE DE LAS AMERICAS S/N ISIDRO AYOR | | | GUAYAQUIL | | | ECUADOR | SERVICIO NO AEROPORTUARIO COMERCIAL - ECOGAL (C) | 3/1/2014 | N/A | 3/1/2020 |
| AEROPUERTOS ECOLOGICOS GALA | AVE DE LAS AMERICAS S/N ISIDRO AYOR | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ALIMENTACION CONTINGENCIA - GPS ECOGAL (C) | 5/1/2019 | N/A | 5/1/2021 |
| AEROPUERTOS ECOLOGICOS GALA | AVE DE LAS AMERICAS S/N ISIDRO AYOR | | | GUAYAQUIL | | | ECUADOR | CONCESION MERCANTIL - AEROPUERTOS ECOLOGICOS GALAPAGOS S.A. ECOGAL (C) | 7/1/2019 | N/A | 4/1/2022 |
| AEROSERVICIOS DEL ECUADOR M | | | | | | | | CONTRATO DE TRANSPORTE DE PASAJEROS CONTINGENCIA (C) | 8/1/2019 | N/A | 8/1/2022 |
| AEROTRANSPORTES MAS DE CARG | HANGAR 9 ZONA C TERMINAL 2 DE AVIAC | MEXICO, D.F | | MEXICO | | | MEXICO | CONTRATO NORMALIZADO ASISTENCIA EN TIERRA - MAS CARGA (C) | 1/1/2009 | N/A | 1/1/2021 |
| AIR BALTIC | ATTN: PRESIDENT OR GENERAL COUNSEL | TEHNIKAS IELA 3 | LIDOSTA RIGA | MARUPES NOVADS | | LV-1053 | LATVIA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| AIR BOTSWANA CORPORATION | SIR SERETSE KHAMA INTERNATIONAL AIRPORT, P O BOX 92 | | | GABORONE | | | BOTSWANA | MITA AGREEMENTS | N/A | N/A | N/A |
| AIR CHINA | LI WEI | XIDAN:15 WEST CHANG AN AVE | CIVIL AVIATION BUILDING | BEIJING | | 100031 | CHINA | MITA AGREEMENTS | N/A | N/A | N/A |
| AIR INDIA | ATTN: AJIT KARMARKAR | DY GENERAL MANAGER-FINANCE | 2ND FLOOR REVENUE ACCOUNTS OLD AIRPORT | | | | | SPA AGREEMENT | N/A | N/A | N/A |
| AIR TAHITI | AEROPRT DE TAHITI-FAA'A | P.O. BOX 314 | | PAPEETE | | | TAHITI | MITA AGREEMENTS | N/A | N/A | N/A |
| AIR TAHITI | AEROPRT DE TAHITI-FAA'A | P.O. BOX 314 | | PAPEETE | | | TAHITI | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| AIR TAHITI NUI | ATTN: PADMAPRIYA RAMACHANDRAN | BOULEVARD POMARE | P.O.BOX 314 | | | | TAHITI | MITA AGREEMENTS | N/A | N/A | N/A |
| AIRLINES REPORTING CORPORATIO | FOLEY & LARDNER LLP | ATTN: DEREK L. WRIGHT | 321 NORTH CLARK STREET SUITE 3000 | Chicago | IL | 60654-4762 | | THE DOCUMENT RETRIEVAL SERVICE - ARC CARRIER SERVICES (C) | 4/3/2012 | N/A | N/A |
| ALASKA AIRLINES | ERIK SMITH | 19300 INTERNATIONAL BLVD. | | SEATTLE | WA | 98188 | | MITA AGREEMENTS | N/A | N/A | N/A |
| ALBA LEONOR FLORES RAMIREZ | | | | | | | | COMPRA DE CHALECOS PANTALON - ALBA LEONOR FLORES (C) | 2/1/2015 | N/A | 2/1/2021 |
| ALEGRIA AMADOR | | | | | | | | SERVICIO DE ALIMENTACION PARA EL CENTRO DE CAPACITACION LAN - ALEGRIA AMADOR GOMEZ (C) | 9/1/2017 | N/A | 1/1/2021 |
| ALITALIA | ATTN: FRANCESCO FUSCA | VIALE ALESSANDRO MARCHETTI 111 | | ROMA RM | | 148 | ITALY | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| ALL NIPPON AIRWAYS | ATTN: PRESIDENT OR GENERAL COUNSEL | SHIODOMECITY CENTER 152 | HIGASHISHIMBASHI MINATOKU | TOKYO | | 105-7140 | JAPAN | MITA AGREEMENTS | N/A | N/A | N/A |
| ALLEGiant AIR | 1201 N TOWN CENTER DR. | | | LAS VEGAS | NV | 89144 | | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| ALTITUD | | | | | | | | CONVENIO DE ASIGNACION DE TARIFAS POOL A ALTITUD (C) | 6/24/2019 | N/A | 6/24/2020 |
| AMABLE AMBROCIO JAUREGUI BR | | | | | | | | SERVICIO MANTENCION JARDINES - AMABLE JAUREGUI (C) | 8/1/2016 | N/A | 1/1/2022 |
| AMADEUS IT GROUP S.A. | SALVADOR DE MADARIAGA 1 | | | MADRID | | 28027 | SPAIN | GLOBAL DISTRIBUTION AGREEMENT - AMADEUS IT GROUP S.A. (C) | 3/1/2011 | N/A | 3/1/2020 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|--|-------------------------------------|-----------------------------------|---------------------------|----------------|-------|------------|--------------|--|---------------------------|----------------|--------------------------|
| AMADEUS IT GROUP S.A. | SALVADOR DE MADARIAGA 1 | | | MADRID | | 28027 | SPAIN | OPERATIONAL AND IMPLEMENTATION SERVICE AGREEMENT - AMADEUS IT GROUP S.A. (C) | 3/1/2011 | N/A | 3/1/2020 |
| AMERICAN AIRLINES, INC. | 3800 N MINGO RD | | | TULSA | OK | 74116-5003 | | AA - XL CODESHARE AGREEMENT 01OCT2011 | 10/1/2011 | N/A | N/A |
| AMERICAN ALTERNATIVE INSURANCE CORP. | 555 COLLEGE RD | | | EAST PRINCETON | NJ | 08540 | | AGREEMENT TO PAY DUTIES, TAXES AND CHARGES ON IMPORT GOODS | 7/3/1905 | | |
| AMERICAN ALTERNATIVE INSURANCE CORP. | 555 COLLEGE RD | | | EAST PRINCETON | NJ | 08540 | | CUSTODIAN OF BONDED MERCHANDISE - CARRIAGE AND SAFEKEEPING OF AUTHORIZED CARGO INSIDE A CUSTOMS WAREHOUSE. | 7/3/1905 | | |
| AMERICAN ALTERNATIVE INSURANCE CORP. | 555 COLLEGE RD | | | EAST PRINCETON | NJ | 08540 | | AGREEMENT TO PAY DUTIES, TAXED AND CHARGES ON CREW, PASSENGER AND AIRCRAFT PROCESSING FEES. | 7/6/1905 | | |
| ANDANDO TOURS C LTDA | | | | | | | | CONVENIO ANDADO TOURS (C) | 1/1/2020 | N/A | 12/31/2021 |
| ANGEL RAMOS CHALEN | FRAGATA Y FLOREANA | | | SAN CRISTOBAL | | | ECUADOR | CONTRATO SERVICIOS ANGEL RAMOS (C) | 9/1/2019 | N/A | 9/1/2020 |
| ANTONIO XAVIER ATIENCIA CEV | SAN JUAN / ULLOA N25-8 Y AV. COLON. | | | QUITO | | | ECUADOR | CONTRATO SERVICIOS (C) | 3/10/2020 | N/A | 9/10/2020 |
| AQUALOGIC SOCIEDAD CIVIL CO | | | | | | | | AQUALOGIC ARRIENDO FILTROS DE AGUA (C) | 9/30/2019 | N/A | 9/30/2020 |
| ASES. FALCON MANAGEMENT PAR | | | | | | | | ACUERDO DE PRESTACION DE SERVICIOS - ASESORIAS FALCON MANAGEMENT PARTNERS LTDA. (C) | 10/1/2013 | N/A | N/A |
| AURELIAN ECUADOR | | | | | | | | CONVENIO CORPORATIVO DE DESCUENTOS PARA AURELIAN ECUADOR (C) | 5/2/2019 | N/A | 4/1/2021 |
| AUSTRIAN AIRLINES | ATTN: PRESIDENT OR GENERAL COUNSEL | FONTANA STRASE 1 A1100 | | VIENNA | | | AUSTRIA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| AVILES TRAVEL | | | | | | | | CONTRATO CHARTER NY - AVILES TRAVEL (C) | 5/10/2020 | N/A | 5/10/2020 |
| BECACINA LEASING LLC (AS LESSOR) | WILMINGTON TRUST COMPANY | 1100 NORTH MARKET STREET | | WILMINGTO N | DE | DE 19890 | | EXIM, CONTRACT BETWEEN SPV ASSET OWNER AND LESSEE, MSN 35698 | | N/A | |
| BIGBRANCH S.A. | AV. ELOY ALFARO N29-235 Y ITALIA | | | QUITO | | | ECUADOR | RENOVACION CONTRATO DIGITALIZACION (C) | 9/19/2018 | N/A | 9/19/2020 |
| BIGBRANCH S.A. | AV. ELOY ALFARO N29-235 Y ITALIA | | | QUITO | | | ECUADOR | CONTRATO POR LOGA-STICA DE TRANSPORTE DE GYE Y UIO (C) | 12/1/2018 | N/A | 10/1/2020 |
| BMI DEL EQUADOR COMPANIA DE SEGUROS DE VIDA SA | SUECIA 653 Y SHYRIS. | | | QUITO | | | ECUADOR | INSURANCE AGREEMENT | 8/1/2019 | 66 DAYS | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | CONTRATO PARA UTILIZACION DE LA TARJETA MAS BMI - BMI IGUALAS MEDICAS DEL ECUADOR S.A. (C) | 8/1/2017 | N/A | N/A |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | RENOVACION DE SEGURO DE ASISTENCIA MA@DICA LATAM (C) | 8/1/2019 | N/A | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | PR135794 - RENOVACION DE SEGURO MEDICO Y SEGURO DE VIDA (C) | 8/1/2019 | N/A | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | RENOVACION DE SEGURO DE ASISTENCIA MA@DICA LANTOURS 2019 (C) | 8/1/2019 | N/A | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | RENOVACION DE SEGURO DE VIDA LANTOURS 2019 (C) | 8/1/2019 | N/A | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL ECUADOR S.A | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | INSURANCE AGREEMENT | 8/1/2019 | 66 DAYS | 7/31/2020 |
| BMI IGUALAS MEDICAS DEL ECUADOR S.A | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | INSURANCE AGREEMENT | 8/1/2019 | 66 DAYS | 7/31/2020 |
| BMI IGUALES MEDICAS DEL ECUADOR S.A. | AV. DE LOS SHYRIS S/N Y SUECIA. | | | QUITO | | | ECUADOR | INSURANCE AGREEMENT | 6/1/2019 | N/A | N/A |
| BORDER AIR LTD | EMERALD BOULEVARD | | | EDENVALE | | | SOUTH AFRICA | SALES SUBAGENT - BORDER AIR (PTY) LTD (C) | 5/20/2013 | N/A | N/A |
| BT ENTERPRISE WORLDWIDE ECU | DIEGO DE ALMAGRO E8-06 Y PEDRO PONC | | | QUITO | | | ECUADOR | RECUPERACION DE CARTERA | 6/16/2017 | N/A | 6/16/2021 |
| BT ENTERPRISE WORLDWIDE ECU | DIANA ESTEVES | QUITO -ECUADOR CONECTOR ALPACHACA | AEROPUERTO MARISCAL SUCRE | QUITO | | 170907 | ECUADOR | BT ENTERPRISE WORLDWIDE ECU (C) | 6/16/2018 | N/A | 6/16/2021 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|--|-------------------------------------|-------------------------------|----------|-------------|-------|----------|---------|--|---------------------------|----------------|--------------------------|
| BT ENTERPRISE WORLDWIDE ECU | DIEGO DE ALMAGRO E8-06 Y PEDRO PONC | | | QUITO | | | ECUADOR | CONTRATO 3958317-GMN AUDITCONSULTING GROUP (C) | 7/30/2018 | N/A | 7/30/2020 |
| CARBONO NEUTRAL CIA. LTDA. | PARQUE EMPRESARIAL COLON | | | GUAYAQUIL | | | ECUADOR | ASESORIA AMBIENTAL TECNICA Y LEGAL CARBONO NEUTRAL (C) | 12/12/2019 | N/A | 12/12/2020 |
| CEMPLY S.A. | | | | | | | | CONTRATO DE PRESTACION DE SERVICIO PARA MANTENCION - CEMPLY S.A. (C) | 5/1/2014 | N/A | 4/30/2021 |
| CENTRAL ECUADOR EC-CT | | | | | | | | CONVENIO CENTRAL ECUADOR EC-CT (C) | 6/17/2019 | N/A | 6/17/2020 |
| CHINA SOUTHERN AIRLINES | NO.68, QIXIN ROAD, | | | GUANGZHO U | | 510403 | CHINA | MITA AGREEMENTS | N/A | N/A | N/A |
| CISNE LEASING LLC (AS LESSOR) | WILMINGTON TRUST COMPANY | 1100 NORTH MARKET STREET | | WILMINGTO N | DE | DE 19890 | | EXIM, CONTRACT BETWEEN SPV ASSET OWNER AND LESSEE, MSN 36711 | | N/A | |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C) | 2/2/2010 | N/A | 2/28/2020 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C) | 4/1/2010 | N/A | 3/1/2020 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2013 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2013 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2013 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2013 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2013 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | ARRIENDO DE BODEGA - CITYBOX MINI BODEGAS C.A.(C) | 4/1/2013 | N/A | 3/1/2020 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO DE BODEGAS - CITYBOX MINI BODEGAS (C) | 1/4/2014 | N/A | 1/4/2021 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO - CITYBOX MINI BODEGAS C.A. (C) | 10/1/2016 | N/A | 3/1/2020 |
| CITYBOX MINI BODEGAS C.A. | JOSE ALAVEDRA TAMA SLS. 14-21 Y FRA | | | GUAYAQUIL | | | ECUADOR | SERVICIO ARRENDAMIENTO MINI BODEGA - CITYBOX MINIBODEGAS C. A. (C) | 9/18/2017 | N/A | N/A |
| CITYFAST S.A. | ULTIMAS NOTICIAS Y EL COMERC N37-78 | | | QUITO | | | ECUADOR | CITY FAST (C) | 4/20/2018 | N/A | 4/20/2023 |
| CLINICA SAN LUIS DE FRANCIA | AYACUCHO 703 Y CHIMBORAZO | | | GUAYAQUIL | | | ECUADOR | SERVICIOS DE DISPENSARIO GYE (C) | 1/1/2020 | N/A | 1/1/2022 |
| CNEL EP | | | | | | | | SERVICIO ENERGIA ELECTRICA PUBLICA - CNEL EP (C) | 9/1/2015 | N/A | 9/1/2016 |
| CODESHARE XL-IB | | | | | | | | CW2220838- ADDENDUM NÂ°2 CODESHARE XL-IB (C) | 3/19/2018 | N/A | N/A |
| COMPAA'AA DE TRANSPORTE NOROCCIDENTAL CIA LTDA | | | | | | | | CONTRATO SERVICIO REMOLQUE DE AVIONES - COMPAA'AA DE TRANSPORTE NOROCCIDENTAL CIA LTDA. (C) | 1/28/2015 | N/A | 1/28/2019 |
| COMPAÑIA DE TRANSPORTE ESCO | CDLA GARZOTA DOS MZ 145 SL 5 | | | GUAYAQUIL | | | ECUADOR | ADEMUN TRANSPORTE GUAYAQUIL - CARMEN PEA'A (C) | 7/1/2019 | N/A | 6/30/2020 |
| COMUNIDAD KIWCHA AA'ANGU | | | | | | | | CONTRATO COMUNIDAD KIWCHA AA'ANGU (C) | 4/1/2020 | N/A | 12/31/2023 |
| COOP. AEROPUERTO | | | | | | | | TRANSPORTE MANTA - COOP. AEROPUERTO (C) | 9/1/2019 | N/A | 9/1/2021 |
| COPA AIRLINES | ATTN: CARMEN FANNY GONZALEZ ACEVEDO | TOCUMEN INTERNATIONAL AIRPORT | | PANAMA | | | PANAMA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| CORONEL CHAVEZ Y CIA EN NOMBRE COLE | AVE. INTEROCEANICA NRO OE6-73 Y GON | | | QUITO | | | ECUADOR | MULTISERVICIOS (C) | 6/15/2018 | N/A | 6/15/2020 |
| CORPIDE CORPORACION PUBLICI | GUIPUSCOA S/N Y MALLORCA | | | QUITO | | | ECUADOR | SERVICIOS DE COMUNICACION Y DISEA'O GRAFICO - CORPIDE CORPORACION PUBLICITARIA INTEGRAL DELTA CIA LTDA (C) | 3/2/2016 | N/A | 7/15/2020 |
| CORPORACION AEROPORTUARIA DE CUENCA | AV. ESPANA S/N Y ELIA LIUT | | | CUENCA | | | ECUADOR | CONTRATO ARRIENDO ESPACIOS FISICOS (C) | 1/31/2020 | N/A | 1/31/2021 |
| CORPORACION AEROPORTUARIA DE CUENCA | AV. ESPANA S/N Y ELIA LIUT | | | CUENCA | | | ECUADOR | ARRIENDO ESPACIOS OPERACIONALES ATO CUE (C) | 1/31/2020 | N/A | 1/31/2021 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|--------------------------------------|---|------------------------------|----------------|-----------------|-------|-------|-----------|---|---------------------------|----------------|--------------------------|
| CORPORACION EL ROSADO S.A. | | | | | | | | SERVICIO DE COMPRAS A CRA%DITO - CORPORACION EL ROSADO S.A (C) | 6/12/2014 | N/A | 6/12/2020 |
| CORPORACION FAVORITA C.A.. | | | | | | | | CONVENIO CON SUPERMERCADO - CORPORACION FAVORITA C.A. (C) | 7/31/2017 | N/A | N/A |
| CORPORACION NACIONAL DE TEL | VEINTIMILLA E4-66 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | SERVICIO MOVIL AVANZADO - CORPORACION NACIONAL TELECOMUNICACIONES CNT EP (C) | 8/1/2016 | N/A | 7/31/2017 |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | ACUERDO PARA EL DESARROLLO Y OPERACION COMERCIAL DE LAS PLATAFORMAS AEROPORTUARIAS DE LAN EN QUITO - CORPORACION QUIPORT S.A. (C) | 9/27/2012 | N/A | 2/9/2022 |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | CONSECNARIA AEROPUERTO - CORPORACION QUIPORT S.A. (C) | 10/25/2012 | N/A | 2/20/2020 |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | SERVICIOS DE ARRENDAMIENTO - QUIPORT (C) | 11/1/2012 | N/A | 2/20/2023 |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | ADENDA CONTRATO QUIPORT - BUSSING (C) | 2/20/2013 | N/A | 2/20/2022 |
| CORPORACION QUIPORT S.A. | VIA A TABABELA S/N Y VIA YARUQUI | | | QUITO | | | ECUADOR | USO DE SALON VIP (C) | 1/1/2019 | N/A | 2/20/2022 |
| CORPORATIVO LINDE | | | | | | | | CONVENIO CORPORATIVO LINDE (C) | 6/24/2019 | N/A | 6/24/2020 |
| CROATIA AIRLINES CRUCEROS TIP TOP | ATTN: PRESIDENT OR GENERAL COUNSEL | SAVSKA CESTA 41 | | ZAGREB | | 10000 | CROATIA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| | | | | | | | | CONVENIO CRUCEROS TIP TOP II-IV-V (C) | 2/17/2020 | N/A | 12/31/2023 |
| CULMINA PROJECT S.L. | AVENIDA DE AMERICA 32 | | | MADRID | | | SPAIN | CONTRATO ABBA MADRID MAD XL 16.12.2015 | 1/1/2016 | N/A | 12/31/2020 |
| DATAFAST S.A | | | | | | | | CNOTRATO DE AFILIACION DE ESTABLECIMIENTO-DATAFAST (C) | 4/21/2014 | N/A | 4/21/2020 |
| DELI INTERNACIONAL S.A.. | COREA 126 Y AVENIDA AMAZONAS | | | GUAYAQUIL | | | ECUADOR | ALIMENTACION CONTIGENCIA DELI QUITO (C) | 9/1/2018 | N/A | 6/30/2021 |
| DELI INTERNACIONAL S.A.. | COREA 126 Y AVENIDA AMAZONAS | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ALIMENTACION CONTINGENCIA GYE (C) | 1/1/2019 | N/A | 12/31/2021 |
| DELOITTE & CO SA | FLORIDA 234 PISO 4. | | | BUENOS AIRES | | | ARGENTINA | (ATC) CARTA OFERTA DELOITTE ARGENTINA IMPUESTOS | 10/1/2018 | N/A | 12/31/2019 |
| DELTA AIR LINES | ATTN: HAROLD SCHWART, PROJECT LEADER | HARTSFIELD ATL INTL AIRPT | 832 P BOX 2053 | ATLANTA | GA | 30320 | | CODESHARE AGREEMENT | 12/2/2019 | N/A | N/A |
| DELTA AIR LINES | ATTN: HAROLD SCHWART, PROJECT LEADER | HARTSFIELD ATL INTL AIRPT | 832 P BOX 2053 | ATLANTA | GA | 30320 | | AMENDMENT NO. 1 TO CODESHAREAGREEMENT OF 2/12/2019 | 2/27/2020 | N/A | N/A |
| DETECTA CORP S.A. | CARRERA 13 | | | BOGOTA | | | COLOMBIA | MANTENIMIENTO PREVENTIVO Y CORRECTIVO DE EQUIPO SABRE 5000 - INTERAMERICANA DE SISTEMAS Y SEGURIDAD SA INTERSEG SA (C) | 9/4/2017 | N/A | 9/4/2019 |
| DIAMOND CLUB S.A. DICLUB. | AV. DE LAS AMERICAS S/N E ISIDRO AY | | | GUAYAQUIL | | | ECUADOR | ACONTRATO SALON VIP POR CONTINGENCIA (C) | 10/1/2019 | N/A | 10/1/2020 |
| DIRECCION GENERAL DE AVIACION | BUENOS AIRES OE1-53 Y AV. 10 DE AGO | | | QUITO | | | ECUADOR | ARRIENDO DE INSTALACIONES - DIRECCION GENERAL DE AVIACION CIVIL (C) | 3/23/2016 | N/A | 3/17/2021 |
| DIRECCION GENERAL DE AVIACION | BUENOS AIRES OE1-53 Y AV. 10 DE AGO | | | QUITO | | | ECUADOR | ARRIENDO BODEGA - DIRECCION GENERAL DE AVIACION CIVIL (C) | 8/8/2017 | N/A | 11/17/2022 |
| DIRECCION GENERAL DE AVIACION | BUENOS AIRES OE1-53 Y AV. 10 DE AGO | | | QUITO | | | ECUADOR | ARRIENDO ESPACIO MANTA (C) | 11/18/2019 | N/A | 12/18/2021 |
| DIRECTV ECUADOR CIA LTDA | AV. SHYRIS 2120 Y TELEGRAFO. | | | QUITO | | | ECUADOR | SERVICIO DE TELEVISION SATELITAL - DIRECT TV (C) | 1/1/2018 | N/A | N/A |
| DISVENDING S.A. | ISAAC ALBENIZ E3-78 Y MOZARTH | | | QUITO | | | ECUADOR | CONTRATO DE OPERACION DE MAQUINA VENDING - DISVENDING S.A (C) | 4/2/2015 | N/A | 12/31/2020 |
| E&G SEGURIDAD INTEGRAL | INAQUITO / AV MARISCAL SUCRE OE9-45 | | | QUITO | | | ECUADOR | MTTO Y RECARGAS EXTINTORES QUITO (C) | 1/1/2019 | N/A | 1/1/2021 |
| ECOBLANCSA S.A. | GARZOTA 3ERA ETAPA | MZ 92 SOLAR 7 | | GUAYAQUIL | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIO - ECOBLANCSA S.A. (C) | 3/1/2016 | N/A | 3/31/2021 |
| EDISON LEONARDO NARANJO DIA | | | | | | | | CONTRATO DE ARRIENDO - EDISON LEONARDO NARANJO DIAZ (C) | 9/19/2018 | N/A | 9/18/2020 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|---|---|---|-----------------------------|---------------------|-------|---------|-----------|--|---------------------------|----------------|--------------------------|
| EGYPTAIR | ADMIN.COMPLEX - NORTH BLDG. | AIRPORT ROAD INTERNATIONAL AFFAIRS DEPARTMENT | CAIRO INTERNATIONAL AIRPORT | CAIRO | | | EGYPT | MITA AGREEMENTS | N/A | N/A | N/A |
| EL AL ISRAEL AIRLINES | MASSADA APELMAN | BEN-GURION INT'L AIRPORT | P.O.BOX 41 | TEL AVIV | | 7015001 | ISRAEL | MITA AGREEMENTS | N/A | N/A | N/A |
| EMANIEL NARVAEZ | | | | | | | | ANALISIS DE COSTOS EMANUEL NARVAEZ(C) | 12/31/2019 | N/A | 3/31/2021 |
| EMBAQUA COMPAÑIA LIMITADA | NASARETH OE2-08 Y MELCHOR TOAZA. | | | QUITO | | | ECUADOR | MTTO DISPENSADORES DE AGUA UIO (C) | 8/15/2019 | N/A | 8/15/2021 |
| EMPRESA ELECTRICA PAŠBLICA ESTRATEGICA CORPORACION NACIONAL DE ELECTRICIDAD CNEL E.P. | | | | | | | | SUMINSTRO ELECTRICO - EMPRESA ELA%CTRICA PAŠBLICA ESTRATEGICA CORPORACION NACIONAL DE ELECTRICIDAD CNEL E.P. (C) | 9/1/2015 | N/A | 9/1/2016 |
| EMPRESA ELECTRICA PUBLICA DE GUAYA. | CDLA.GARZOTA SECTOR 3 MZ#47. | | | GUAYAQUIL | | | ECUADOR | SUMINISTRO DE ENERGAA ELA%CTRICA - EMPRESA ELA%CTRICA PUBLICA DE GUAYAQUIL EP (C) | 3/20/2013 | N/A | 3/20/2020 |
| EMPRESA ELECTRICA PUBLICA DE GUAYA. | CDLA.GARZOTA SECTOR 3 MZ#47. | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE SUMINISTRO DEL SERVICIO DE ELECTRICIDAD - EMPRESA ELECTRICA PUBLICA DE GUAYAQUIL EP (C) | 3/20/2013 | N/A | 3/20/2020 |
| EMPRESA ELECTRICA QUITO S.A. | 10 DE AGOSTO E1-24 Y AV. LAS CASAS. | | | QUITO | | | ECUADOR | SUMINISTRO DE ENERGIA ELECTRICA - EMPRESA ELECTRICA QUITO S.A. (C) | 1/10/2013 | N/A | 1/10/2021 |
| ETIHAD AIRWAYS | ATTN: BEN SIMKIM | | | | | | | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| EUREPSA S.A | AV. LAS AGUAS 909 Y COSTANERA | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO - EUREPSA (C) | 1/2/2019 | N/A | 1/1/2021 |
| EUROWINGS | ATTN: PRESIDENT OR GENERAL COUNSEL | GROßENBAUMER WEG 6 | 40472 DSSELDORF | NORDRHEIN-WESTFALEN | | | GERMANY | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| EXPAIRCARGO ECUADOR CIA. LTD | AV. DE LAS AMERICAS S/N | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE RECEPCION ALMACENAMIENTO Y ENTREGA DE ELEMENTOS DE CARGA - EXPAIR CARGO ECUADOR CIA. LTDA (C) | 1/4/2019 | N/A | 1/4/2022 |
| FABARA & COMPAÑIA ABOGADOS C. | AV.DIEGO DE ALMAGRO Y AV.R 30-118 | | | QUITO | | | ECUADOR | ASESORAA LABORAL FABARA (C) | 7/1/2019 | N/A | 6/30/2022 |
| FACTOR LABORAL FACTLABOR S. | | | | | | | | PATROCINIO LEGAL LABORAL GYE (C) | 7/1/2019 | N/A | 6/30/2022 |
| FARMACIAS Y COMISARIATOS DE | ESPEJO E1-52 Y MONTUFAR | | | GUAYAQUIL | | | ECUADOR | CONVENIO CORPORATIVO VENTA DE MEDICAMENTOS - FARMACIAS Y COMISARIATOS DE MEDICINAS S.A. FARCOMED (C) | 1/1/2014 | N/A | 12/31/2020 |
| FASTLINECAR S.A | MARIANO PASTOR NO.OE8-47 Y DOMINGO. | | | QUITO | | | ECUADOR | SERVICIO TRANSPORTE PRIVADO - FASTLINECAR (C) | 12/1/2010 | N/A | N/A |
| GALÁPAGOS EXPERIENCE CIA. L | AV. 6 DE DICIEMBRE N30-105 Y ALPALL | | | QUITO | | | ECUADOR | CONVENIO GALAİPAGOS EXPERIENCE - LATAM (C) | 1/1/2020 | N/A | 12/31/2020 |
| GALILEO INTERNATIONAL - DO NO | 1201 HAYS STREET. | | | TALLAHASSEE | FL | 32301 | | SOFTWARE RESERVATIONS SERVICES - GALILEO INTERNATIONAL L.L.C (C) | 11/22/2002 | N/A | N/A |
| GALLETAS CLUB SOCIA | | | | | | | | GALLETAS CLUB SOCIAL PARA COMPRA SNACK DE CONTINGENCIAS (C) | 11/15/2018 | N/A | 11/15/2020 |
| GARUDA INDONESIA | MANAGEMENT BUILDING, GARUDA CITYSOEKARNO-HATTA INTERNATIONAL AIRPORTTANGERANG 15111 | INDONESIAPO BOX 1004 TNG BUSH | | TANGERANG | | | INDONESIA | SPA AGREEMENT | N/A | N/A | N/A |
| GATE GOURMET DEL ECUADOR CIA | AV LUIS TUFINO OE-3-245 Y TYARCO | | | QUITO | | | ECUADOR | CONTRATO DE CONTINGENCIA ATO GG (C) | 2/1/2019 | N/A | 1/31/2022 |
| GENERAL MOTORS DEL ECUADOR SA | | | | | | | | CONVENIO DESCUENTOS UP FRONT GENERAL MOTORS DEL ECUADOR SA (C) | 12/31/2019 | N/A | 12/31/2021 |
| GLOBAL COLLECT HOLDING B.V | | | | | | | | GLOBAL COLLECT HOLDING B.V (XP), (C) | 4/27/2020 | N/A | 4/27/2023 |
| GMN AUDITCONSULTING GROUP C | | | | | | | | SERVICIOS DE AUDITORIA FINANCIERA - AUDITCONSULTING (C) | 3/4/2016 | N/A | 3/4/2020 |
| GOLDEN VACATIONS | | | | | | | | CONVENIO ASIGNACION TARIFA PQTLAN A GOLDEN VACATIONS (C) | 6/24/2019 | N/A | 6/24/2020 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|-------------------------------|--|--------------------------|----------|--------------------|-------|-----|-----------|---|---------------------------|----------------|--------------------------|
| GRACE MARIANA VILLAVICENCIO | AV. SAN JORGE 1001 | | | GUAYAQUIL | | | ECUADOR | CONTRATO ARRIENDO POLICENTRO | 6/1/2017 | N/A | 5/31/2020 |
| GRAN HOTEL DEL COCA CUENTAS | | | | | | | | CONTRATO DE ALIMENTACION - COCA (C) | 1/1/2020 | N/A | 1/1/2022 |
| GRUPO REPCON GRUPOCON S.A. | BELLAVISTA ALTA OE11 Y OE10 | | | QUITO | | | ECUADOR | SERVICIO DE MENSAJERAA REPCOM (C) | 4/1/2019 | N/A | 7/5/2021 |
| GUAMAFLO S.A | CRISOLOGO LARRALDE 3263 | | | CABA | | | ARGENTINA | (ATC) CARTA OFERTA HOTEL GRAND BRIZO XLAR | 6/15/2018 | N/A | 6/14/2020 |
| GUAYAQUIL S. A. | | | | | | | | SERVICIO - H.G.A. RAMPAS Y SERVICIOS AEROPORTARIOS DE GUAYAQUIL S. A. (C) | 2/15/2006 | N/A | N/A |
| GUILLERMO EDUARDO SKINNER F | | | | | | | | CONTRATO DE PRESTACION DE SERVICIOS DE CAPACITACION - GUILLERMO DANIEL OCCHIPINTI (C) | 6/11/2013 | N/A | N/A |
| HAWAIIAN AIRLINES | ATTN: PILIALOHA WANG | | | | | | | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| HENRY NATAEL SEGURA PARRAGA | DURAN / SOLAR 37 | | | GUAYAQUIL | | | ECUADOR | SERVICIOS DE MANTENIMIENTO EQUIPO DE APOYO TERRESTRE GYE Y UIO (C) | 7/17/2019 | N/A | 7/17/2020 |
| HERIBERTO ANTONIO GLAS ESPI | AV. 10 DE AGOSTO 103 Y MALECON SIMO | | | GUAYAQUIL | | | ECUADOR | CONTRATO GLAS | 5/1/2018 | N/A | 5/1/2023 |
| HISPAMODA EC | | | | | | | | ACUERDO DE SERVICIO CON HISPAMODA EC (C) | 3/12/2018 | N/A | 3/12/2030 |
| HONG KONG AIRLINES | 11TH FLOOR, ONE CITYGATE, 20 TAT TUNG ROAD | | | TUNG CHUNG, LANTAU | | | HONG KONG | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| HOSPITAL DE LOS VALLES S. A | | | | | | | | SERVICIOS MEDICOS - HOSPITAL DE LOS VALLES S.A. (C) | 2/20/2013 | N/A | N/A |
| HOTEL COLON GUAYAQUIL S.A. | AV. FRANCISCO DE ORELLANA MZ 111 CD | | | GUAYAQUIL | | | ECUADOR | CONTRATO PARA EL SERVICIO DE ALOJAMIENTO - HOTEL HILTON COLON GUAYAQUIL (C) | 8/1/2017 | N/A | 8/1/2020 |
| HOTEL COLON GUAYAQUIL S.A. | AV. FRANCISCO DE ORELLANA MZ 111 CD | | | GUAYAQUIL | | | ECUADOR | CONTRATO HOTEL HITLON COLON GYE LA-XL (C) | 3/1/2019 | N/A | 2/28/2022 |
| HUGO LARREA | | | | | | | | ARCONTRATO HUGO LARREA (C) | 8/23/2018 | N/A | 8/23/2020 |
| IBERIA | ANTONIO PIMENTEL | APDO. CORREOS 6203328080 | | MADRID | | | SPAIN | CODESHARE - RECIPROCAL CODESHARE AGREEMENT | 7/1/2006 | N/A | N/A |
| IBERIA | ANTONIO PIMENTEL | APDO. CORREOS 6203328080 | | MADRID | | | SPAIN | LOUNGE ACCESS AGREEMENT - IBERIA L.A.E (C) | 1/1/2008 | N/A | N/A |
| IBERIA | ANTONIO PIMENTEL | APDO. CORREOS 6203328080 | | MADRID | | | SPAIN | ACUERDO DE COOPERACIÓN COMERCIAL. | N/A | N/A | N/A |
| IBERIA | ANTONIO PIMENTEL | APDO. CORREOS 6203328080 | | MADRID | | | SPAIN | MITA AGREEMENTS | N/A | N/A | N/A |
| INALECSA | | | | | | | | INALECSA (C) | 1/1/2018 | N/A | 12/31/2020 |
| INCINERACION RESIDUOS TOXIC | JOSE ANDRADE OE1-512 Y JOAQUIN MANC | | | QUITO | | | ECUADOR | GESTOR DESECHOS PELIGROSOS GYE-UIO (C) | 5/3/2018 | N/A | 5/3/2019 |
| INMOBILIARIA AERONAUTICA S.A. | | | | | | | | CONTRATO ARRIENDO DE OFICINAS - INMOBILIARIA AERONAUTICA S. A. (C) | 2/1/2006 | N/A | N/A |
| INMOBILIARIA DEL SOL S.A. M | AV. JUAN TANCA MARENGO S/N Y AV. JO | | | GUAYAQUIL | | | ECUADOR | SERVICIO ARRIENDO LOCAL COMERCIAL - INMOBILIARIA DEL SOL (C) | 3/1/2017 | N/A | 3/1/2022 |
| INMOBILIARIA DEL SOL S.A. M | AV. JUAN TANCA MARENGO S/N Y AV. JO | | | GUAYAQUIL | | | ECUADOR | CESION DE DERECHOS INMOBILIARIA DEL SOL MOBILSOL | 3/1/2017 | N/A | 3/31/2022 |
| INMOBILIARIA ROCAFUERTE CA | PEDRO CARBO 553 Y VELEZ - LUQUE. | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE ARRENDAMIENTO - INMOBILIARIA ROCAFUERTE C.A (C) | 8/1/2017 | N/A | 8/1/2021 |
| INT FOOD SERVICES CORP | COREA 126 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | CONTRATO ALIMENTACION CONTINGENCIA INT FOOD QUITO (C) | 9/1/2018 | N/A | 6/30/2021 |
| INT FOOD SERVICES CORP | COREA 126 Y AV. AMAZONAS | | | QUITO | | | ECUADOR | CONTRATO INFOOD ALIMENTACION CONTING GYE (C) | 1/1/2019 | N/A | 12/31/2021 |
| INTEGRAL ADVISORS SERVICIOS | AV. REPUBLICA E2-401 Y RUMIPAMBA. | | | QUITO | | | ECUADOR | SERVICIOS LEGALES Y TRIBUTARIOS - INTEGRAL ADVISORS (C) | 1/25/2017 | N/A | N/A |
| INTEGRAL ADVISORS SERVICIOS | AV. REPUBLICA E2-401 Y RUMIPAMBA. | | | QUITO | | | ECUADOR | SERVICIOS LEGALES Y TRIBUTARIO - INTEGRAL ADVISORS (C) | 1/25/2017 | N/A | N/A |
| INTERLAB S. A. | | | | | | | | SERVICIO LABORATORIO CLINICO - INTERLAB S. A. (C) | 7/1/2011 | N/A | N/A |
| INTERNATIONAL AIR TRANSPORT A | AEROPORT 33, P.O.BOX 416 | | | CURACAO | | | ANTILLES | COUNTERINDEMNITY AGREEMENT - IATA (C) | 8/13/2003 | N/A | 8/13/2020 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|------------------------------------|---------------------------------------|-------------------------|----------|------------------|-------|----------|---------|--|---------------------------|----------------|--------------------------|
| INTERNATIONAL BUSINESS LIMOU | CALLE LIMITE S/N P. I LAS FRONTERAS | | | MADRID | | | SPAIN | INTERNATIONAL BUSINESS LIMOUSINES, S.A.U (C) | 10/1/2018 | N/A | N/A |
| JAPAN TRANSOCEAN AIR | 3-24 YAMASHITA-CHO, NAHA-SHI | | | OKINAWA | | 900 0027 | JAPAN | MITA AGREEMENTS | N/A | N/A | N/A |
| JENNY FERNANDA LOPEZ TACO | | | | | | | | CONTRATO DE SERVICIO DE ALIMENTACION - JENNY FERNANDA LOPEZ TACO (C) | 11/29/2013 | N/A | 11/29/2020 |
| JETBLUE AIRWAYS | ATTN: PRESIDENT OR GENERAL COUNSEL | 2701 QUEENS PLAZA NORTH | | LONG ISLAND CITY | NY | 11101 | | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| JFK INTERNATIONAL AIR TERMINAL LLC | TERMINAL 4 ROOM 161022 JOHN F KENNEDY | | | JAMAICA | NY | 11430 | | AIRPORT AGREEMENTS - T4 IN JFK AIRPORT | N/A | N/A | N/A |
| JIMENEZ SALAS HAMILTON MICHAEL | | | | | | | | TRANSPORTE TERRESTRE DE PERSONAL - JIMENEZ SALAS HAMILTON MICHAEL (C) | 10/1/2015 | N/A | N/A |
| KOREAN AIR | 260 HANEUL GIL GANGSEO GU | | | SEOUL | | 157-712 | KOREA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| LA SELVA LODGE | | | | | | | | CONTRATO LA SELVA LODGE (C) | 4/1/2020 | N/A | 12/31/2023 |
| LACTEOS SAN ANTONIO CA | CARLOS TOSO S/N | | | CUENCA | | | ECUADOR | LACTEOS SAN ANTONIO (C) | 6/24/2019 | N/A | 6/24/2021 |
| LAI CHOW WONG | CLA. SAMANES 2 ETAPA MAZANA 217 SOL | | | GUAYAQUIL | | | ECUADOR | GALLETAS PARA CONTING (C) | 1/15/2019 | N/A | 1/15/2021 |
| LAN CARGO S.A. | AV DE LAS AMERICAS Y AV ISIDRO S/N | | | GUAYAQUIL | | | ECUADOR | SERVICIOS DE ASISTENCIA - LAN CARGO S.A. (C) | 1/1/2010 | N/A | 1/1/2021 |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 35698 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 36711 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2892 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 29229 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 34626 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35230 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35231 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3535 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35697 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35698 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3663 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3671 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36710 | | N/A | |

In re LATAM Airlines Ecuador S.A.
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Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|---------------------------|--------------------|----------|----------|----------|-------|-----|---------|--|---------------------------|----------------|--------------------------|
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36711 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 36712 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3770 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3772 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37800 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37801 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 37802 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40590 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40591 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4400 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4439 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4509 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4598 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4605 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4697 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5097 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5443 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 8166 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4383 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4439 | | N/A | |

In re LATAM Airlines Ecuador S.A.
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| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|---------------------------|--------------------|----------|----------|----------|-------|-----|---------|---|---------------------------|----------------|--------------------------|
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4516 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4546 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4549 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4576 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4597 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4657 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 4871 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5005 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5408 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5453 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5483 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5493 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5548 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5554 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5586 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5583 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5686 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5707 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5764 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5801 | | N/A | |

In re LATAM Airlines Ecuador S.A.
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Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|---------------------------|--------------------|----------|----------|----------|-------|-----|---------|--|---------------------------|----------------|--------------------------|
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5818 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5859 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5929 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5965 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6135 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6183 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35317 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35321 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35322 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38478 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38479 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38461 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38459 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38764 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38467 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38474 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38482 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38771 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 38468 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 7844 | | N/A | |

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| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|----------------------------|------------------------------------|----------------------------------|----------|------------|-------|-----|---------|---|---------------------------|----------------|--------------------------|
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 7864 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 6286 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 26329 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5748 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5654 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 5666 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2585 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3280 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3772 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 3779 | | N/A | |
| LATAM AIRLINES GROUP S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 35698 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 36711 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35696 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 40798 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 35318 | | N/A | |
| LATAM AIRLINES PERÚ S.A. | AVENIDA ANDRÉS REYES N°338, PISO 6 | | | SAN ISIDRO | | | PERU | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772 | | N/A | |
| LATAM AIRLINES ECUADOR S.A | ATTN: INTERLINE BILLINGS | AV ORELLANA E11 - 28 Y AV CORUNA | | QUITO | | | ECUADOR | SERVICIO DE CAPACITACION - AEROLANE LINEAS AEREA%REAS NACIONALES DEL ECUADOR S.A. (C) | 1/2/2004 | N/A | N/A |
| LATAM AIRLINES ECUADOR S.A | ATTN: INTERLINE BILLINGS | AV ORELLANA E11 - 28 Y AV CORUNA | | QUITO | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIOS DE PROCESAMIENTO GESTION Y MANTENCION DE SISTEMAS COMERCIALES - AEROLANE, LINEAS AEREAS NACIONALES DEL ECUADOR S.A. (C) | 1/1/2012 | N/A | N/A |
| LAVANDERIA | | | | | | | | AREA DE TRCONTRATO DE LAVANDERIA 2017 (C) | 12/1/2017 | N/A | 11/30/2020 |

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Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|--------------------------------------|--|--------------------|---|-------------------------|-------|----------|-------------------|---|---------------------------|----------------|--------------------------|
| LECOMEXSA & LOGISITC SERVIC | LORENZO DE GARAICOA 821 ENTRE V.M. | | | GUAYAQUIL | | | ECUADOR | LECOMEXSA (C) | 8/3/2018 | N/A | 8/3/2020 |
| LEONARDO TEODORO QUINDE LAV | ABDON CALDERON Y SANDIFORD. 346 | | | GUAYAQUIL | | | ECUADOR | RENOVACION CONTRATO ICM SERV ELECTRICOS (C) | 5/1/2019 | N/A | 3/1/2021 |
| LINDE | | | | | | | | CONVENIO CORPORATIVO LINDE, DESCUENTOS (C) | 5/15/2019 | N/A | 4/1/2021 |
| LINDE ECUADOR S.A. | KM ONCE Y MEDIO VIA DAULE S/N | | | QUITO | | | ECUADOR | CONTRATO DE SUMINISTRO DE GAS - LINDE ECUADOR S.A. (C) | 5/21/2013 | N/A | 5/21/2020 |
| LINDE GASES LTDA | | | | | | | | SOLICITUD DE ADEMDUN - LINDE (C) | 10/21/2019 | N/A | 10/31/2022 |
| LINK DIGITAL DIGITALKN S.A. | AV. ORELLANA E11-160 Y WHYMPER | | | QUITO | | | ECUADOR | SOPORTE Y MANTENIMIENTO DE APLICACIONES LOCALES (C) | 1/20/2020 | N/A | 1/20/2022 |
| LLORENTE & CUENCA ECUADOR S | AV. 12 DE OCTUBRE 1830 Y LUIS CORDE | | | QUITO | | | ECUADOR | LLORENTE CUENCA (C) | 10/18/2019 | N/A | 10/18/2020 |
| LOGIKARD | | | | | | | | CONTRATO COMERCIAL CON CLIENTE LOGIKARD | 10/1/2018 | N/A | 10/1/2019 |
| LOGISTICA FERCAB SAS. | BRR SCHOOL HOUSE | | | SAN ANDRES ISLAND | | | COLOMBIA | SERVICIOS DE LOGISTICA - LOGISTICA FERCAB S.A.S. (C) | 7/30/2014 | N/A | 7/30/2020 |
| LOPEZ MENA SERVICIOS ADUANE | IGNACIO SAN MARIA OE330 Y NUNEZ DE. | | | QUITO | | | ECUADOR | CONTRATO DE SERVICIOS DE AGENCIA ADUANERA (C) | 8/1/2019 | N/A | 7/31/2021 |
| MALAYSIA AIRLINES | ATTN: AZYAN SYAHIRAH AHMAD SAZALI | EXECUTIVE | KUALA LUMPUR AIRPORT 47200 SUBANG | | | | | MITA AGREEMENTS | N/A | N/A | N/A |
| MANLIM MANTENIMIENTO Y LIMP MANTA | KM 2.5 AV. JUAN TANCA MARENGO SOLAR | | | GUAYAQUIL | | | ECUADOR | SERVICIOS DE LIMPIEZA Y MANTENIMIENTO - MANLIM MANTENIMIENTO Y LIMPIEZA S.A. (C) | 1/1/2017 | N/A | 4/30/2020 |
| | | | | | | | | ALIMENTACION CONTINGENCIA MANTA (C) | 11/1/2019 | N/A | 11/1/2021 |
| MANUEL EXEQUIEL CASTRO DUQU | 18 DE SEPTIEMBRE E3-15 Y PAEZ | | | QUITO | | | ECUADOR | CONTRATO DE SERVICIO DE ABASTECIMIENTO - MANUEL EXEQUIEL CASTRO DUQUE (C) | 1/24/2019 | N/A | 1/23/2021 |
| MANUEL MAXIMILIANO NARANJO I | AVE. AMAZONAS Y ROCA 477 | | | QUITO | | | ECUADOR | CONTRATO MAX NARANJO (C) | 3/15/2019 | N/A | 3/15/2021 |
| MARCO PAEZ ALMEIDA | AV.10 DE AG. OE1-01 Y JOSO M. BORRE | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIO DE TRADUCCION - MARCO PAEZ ALMEIDA (C) | 8/1/2016 | N/A | 8/1/2020 |
| MARCO PAEZ ALMEIDA | AV.10 DE AG. OE1-01 Y JOSO M. BORRE | | | GUAYAQUIL | | | ECUADOR | MARCO PAEZ (C) | 8/1/2018 | N/A | 8/1/2020 |
| MAREAUTO S.A.. | AV. DE LOS GRANADOS E11- 26 Y AV. 6 | | | QUITO | | | ECUADOR | CONTRATO ARRENDAMIENTO DE VEHICULOS A LARGO PLAZO - MAREAUTO S.A. (C) | 2/15/2014 | N/A | N/A |
| MAREAUTO S.A.. | AV. DE LOS GRANADOS E11- 26 Y AV. 6 | | | QUITO | | | ECUADOR | CONTRATO ARRENDAMIENTO DE VEHICULOS - MAREAUTO S.A. (C) | 1/30/2016 | N/A | N/A |
| MARÍA SUNTAXI | | | | | | | | CONTRATO DE ARRENDAMIENTO - MARIA BLANCA SUNTAXI CUSHI (C) | 6/2/2018 | N/A | 6/1/2020 |
| MARSH LIMITED | ATTN: GENERAL COUNSEL | 1 TOWER PLACE WEST | TOWER PLACE | LONDON | | EC3R 5BU | UNITED KINGDOM | INSURANCE AGREEMENT | 4/1/2020 | N/A | N/A |
| MARSH LIMITED | ATTN: GENERAL COUNSEL | 1 TOWER PLACE WEST | TOWER PLACE | LONDON | | EC3R 5BU | UNITED KINGDOM | INSURANCE AGREEMENT | 4/1/2020 | N/A | N/A |
| MARURIDIGITAL CIA LTDA MARD | | | | | | | | SERVICIO PLANIFICACION DIGITAL DE PUBLICIDAD - MARURI DIGITAL (C) | 1/1/2016 | N/A | 1/1/2021 |
| MAX EDUARDO ARIAS LARIOS | | | | | | | | CONVENIO HOSPEDAJE - LA CASA DE HOSPEDAJE CAPITAN MAX (C) | 8/15/2017 | N/A | N/A |
| MC CANN ERICKSON ECUADOR PU | CUMBAYA / AV PAMPITE Y SIMON VA S/N | | | QUITO | | | ECUADOR | COMUNICACIONES INTERNAS (C) | 7/26/2018 | N/A | 7/26/2020 |
| MC COMUNICACIONES | | | | | | | | CONTRATO CIVIL DE PRESTACION DE SERVICIOS TECNICOS ESPECIALIZADOS - MC COMUNICACIONES (C) | 9/3/2014 | N/A | N/A |
| MCDONALS | | | | | | | | CONTRATO DE ALIMENTACION CONTING MC DONALS(C) | 4/15/2019 | N/A | 4/14/2021 |
| MEDICALVIP CIA.LTDA | | | | | | | | DISPENSARIO MEDICALVIP QUITO (C) | 1/15/2020 | N/A | 1/14/2022 |
| MERCAPER MERCADO Y PERSONAL | | | | | | | | CONTRATO DE SERVICIO DE ESTUDIO - MERCAPER SA (C) | 1/1/2014 | N/A | N/A |

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|-----------------------------------|-------------------------------------|----------|----------|--------------------|-------|-------|-----------|---|---------------------------|----------------|--------------------------|
| MERCEDES DEL ROSARIO CORDOV | CATALINA ALDAZ N34-115 Y PORTUGAL | | | QUITO | | | ECUADOR | SERVICIO RELACIONES PUBLICAS- MC COMUNICACIONES (C) | 9/3/2014 | N/A | N/A |
| MERCEDES DEL ROSARIO CORDOV | CATALINA ALDAZ N34-115 Y PORTUGAL | | | QUITO | | | ECUADOR | SERVICIOS DE RELACIONES PUBLICAS (C) | 10/18/2019 | N/A | 10/18/2020 |
| MERPATI NUSANTARA AIRLINES | JALAN ANGKASA BLOK B-15, KAV 23 | | | JAKARTA | | 10720 | INDONESIA | MITA AGREEMENTS | N/A | N/A | N/A |
| NVERSION Y SERVICIOS DE LOS ANDES | | | | | | | | SERVICIO LOCUCION - INVERSION Y SERVICIOS DE LOS ANDES (C) | 6/1/2013 | N/A | N/A |
| OTECEL S.A. | AV.SIMON BOLIVAR S/N Y NAYON. | | | QUITO | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIOS DE ARRENDAMIENTO E INSTALACIONES DE BIENES Y EQUIPOS - OTECEL S.A (C) | 12/15/2007 | N/A | N/A |
| OTECEL S.A. | AV.SIMON BOLIVAR S/N Y NAYON. | | | QUITO | | | ECUADOR | OTECEL (C) | 6/25/2018 | N/A | 7/25/2021 |
| PACO COMERCIAL E INDUSTRIA | AV. COLON E480 Y AV. NUEVE DE OCTUB | | | GUAYAQUIL | | | ECUADOR | ADEMDUN PACO - LATAM TRAVEL (C) | 3/1/2017 | N/A | N/A |
| PA-CO COMERCIAL E INDUSTRIAL S.A. | AV. COLON E480 Y AV. NUEVE DE OCTUB | | | GUAYAQUIL | | | ECUADOR | ADEMDUN AMPLIACION DE CONTRATO CON PACCO (C) | 5/8/2019 | N/A | 11/8/2020 |
| PAILLACHO GOMEZ LENIN JAVIE | 6 DE DICIEMBRE | | | QUITO | | | ECUADOR | CONTRATO DE PINTURA DE INTERIORES AERONAVES (C) | 8/1/2019 | N/A | 8/1/2020 |
| PASAJEROS INDIVIDUALES | | | | | | | | CONVENIO ANDANDO TARIFAS PARA PASAJEROS INDIVIDUALES CRUCERO 2020 (C) | 1/1/2020 | N/A | 12/31/2020 |
| PEPSICO ALIMENTOS ECUADOR C | PANAMERICANA KM 7 1/2 JUAN DE SELIS | | | QUITO | | | ECUADOR | CONTRATO DE COMPRAVENTA DE PRODUCTOS ALIMENTICIOS- PEPSICO ALIMENTOS ECUADOR CIA LTDA. (C) | 7/2/2015 | N/A | 7/2/2020 |
| PERCREA CIA LTDA PERFIL CRE | CIRCUNVALACION SUR 813 E HIGUERAS | | | GUAYAQUIL | | | ECUADOR | SERVICIOS TECNICOS EN COMUNICACION Y MARKETING EN BTK Y TRADE - PERCREA (C) | 1/1/2016 | N/A | 1/1/2021 |
| PEREZ, BUSTAMANTE & PONCE | AV REPUBLICA DE EL SALVADOR 1082 | | | QUITO | | | ECUADOR | CONTRATO DE SERVICIOS PROFESIONALES LEGALES - PEREZ, BUSTAMANTE Y ABOGADOS (C) | 5/15/2020 | N/A | 12/31/2021 |
| PLAGAS | | | | | | | | CONTRATO PLAGAS (C) | 6/11/2018 | N/A | 6/11/2020 |
| PORTRANS S.A. | VIA AL PUERTO MARITIMO KM 3.5 AV. 2 | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE BODEGA Y DISTRIBUCION DE UNIFORMES LATAM - PORTRANS S.A. (C) | 1/10/2020 | N/A | 1/10/2022 |
| PRICE WATERHOUSE & CO | CARRERA 7 156 80 P17 | | | BOGOTA | | | COLOMBIA | (ATC) PWC EECC 2019 XLAR | 2/10/2020 | N/A | 7/31/2020 |
| PRODUCTOS SKSFARMS CIA. LTD | REINALDO FLORES E2-23 Y AURELIO GUE | | | QUITO | | | ECUADOR | CONTRATO DE SUMINISTRO CHOCOLATE PACARI (C) | 8/19/2019 | N/A | 8/19/2021 |
| PROMOTORA DE CAFE COLOMBIANO | CALLE 73 8 13 | | | BOGOTA | | | COLOMBIA | ALIMENTACION CONTINGENCIA PROCAFE QUITO (C) | 9/1/2018 | N/A | 6/30/2021 |
| PROMOTORA ECUATORIANA DE CA | COREA NO. 126 Y AV. AMAZONAS | EDIFI | | QUITO | | | ECUADOR | CONTRATO PROCAFECOL (C) | 1/1/2019 | N/A | 12/31/2021 |
| PUBLIPROMUEVE S.A. | | | | | | | | PUBLIPROMUEVE S.A. (C) | 7/31/2019 | N/A | 7/31/2020 |
| PUNTONET S.A | AV AMAZONAS 4545 Y PEREIRA | | | QUITO | | | ECUADOR | SERVICIO PUNTO RED INTERNET - PUNTO NET S. A. (C) | 3/27/2009 | N/A | 3/27/2020 |
| PURE | | | | | | | | CONVENIO PURE - LATAM (C) | 1/1/2020 | N/A | 12/31/2020 |
| QUANTUM S.A. | ISLA GENOVESA 201 Y ISLA FLOREANA. | | | QUITO | | | ECUADOR | CONTRATO QUANTUM (C) | 1/25/2019 | N/A | 1/25/2021 |
| QUANTUM S.A. | ISLA GENOVESA 201 Y ISLA FLOREANA. | | | QUITO | | | ECUADOR | CONTRATO QUANTUM (C) | 1/25/2019 | N/A | 1/25/2021 |
| QUITOTELCENTER S.A. | AV. NACIONES UNIDAS S/N Y AV. DE LO | | | QUITO | | | ECUADOR | CONTRATO PARA LA INTEGRACION EMPRESARIAL - QUITOTELCENTER S.A. (C) | 1/1/2015 | N/A | 12/31/2024 |
| RAUL VASCONEZ LIBERIO. | LA 35 AVA Y CHEMBERS. | | | GUAYAQUIL | | | ECUADOR | ADENDUM RAUL VASCONEZ | 11/27/2019 | N/A | 11/27/2021 |
| REFRESCOS SIN GAS S.A. RE.S | VIA A DAULE KM 6.5 AV. PRINCIPAL S/ | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE SUMINISTRO DE AGUA - APV (C) | 8/24/2019 | N/A | 8/24/2021 |
| RESTAURANTE OLIMPICO SAC | | | | | | | | SERVICIO DE ALIMENTACION FUNCIONARIOS - RESTAURANTE OLIMPICO SAC (C) | 1/28/2016 | N/A | 1/28/2021 |
| RETAIL IN MOTION LATIN AMER | AV. JAVIER PRADO OESTE NRO. 795. | | | MAGDALEN A DEL MAR | | | PERU | CONTRATO BOB ECUADOR - RIM | 7/12/2017 | N/A | 1/11/2023 |
| ROYAL SECURITY | | | | | | | | INSTALACION DE EQUIPO DEACCESO VEHICULAR-ROYAL SECURITY (C) | 11/19/2014 | N/A | 11/19/2019 |

In re LATAM Airlines Ecuador S.A.

Case No. 20-11257

Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|--|---|---|-------------------|----------------|-------|--------|-----------|--|---------------------------|----------------|--------------------------|
| RP&C ABOGADOS CIA. LTDA. SACHA | AV.AMAZONAS N35-17 Y JUAN PABLO SAE | | | QUITO | | | ECUADOR | SERVICIO ASESORIA Y PATROCINIO ANTE S. RENTAS - RP Y C ABOGADOS (C) | 1/4/2016 | N/A | N/A |
| | | | | | | | | CONTRATO SACHA (C) | 4/1/2020 | N/A | 12/31/2024 |
| SEGUNDO MIGUEL GUACHAMIN PI | CALLE B 59 Y PASAJE SIETE. | | | QUITO | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIO - GUACHAMIN PILLAJO SEGUNDO MIGUEL (C) | 1/1/2019 | N/A | 1/1/2021 |
| SEGUNDO MIGUEL GUACHAMIN PILLAJO | CALLE B 59 Y PASAJE SIETE. | | | QUITO | | | ECUADOR | ADENDUM CONTRATO MIGULE GUACHAMIN (C) | 1/1/2019 | N/A | 1/1/2021 |
| SEGURIDAD PRIVADA ACTIVE | AV MIGUEL H ALCIVAR S/N Y AV FRA | | | GUAYAQUIL | | | ECUADOR | ADEDUM SEGURIDAD ASC - REDUCCION DE TARIFAS 2020 (C) | 1/1/2020 | N/A | N/A |
| SEGURIDAD PRIVADA ACTIVE | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | ADEMDUN ASC- ETR OCC LOH (C) | 1/1/2020 | N/A | N/A |
| SEGURIDAD PRIVADA ACTIVE | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | ADEMDUN ASC - LATAM TRAVEL (C) | 1/1/2020 | N/A | N/A |
| SEGURIDAD PRIVADA ACTIVE SE | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | ADENDA 5 - CONTRATO SEGURIDAD LAN ECUADOR (C) | 3/1/2019 | N/A | 2/29/2020 |
| SEGURIDAD PRIVADA ACTIVE SE | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | ADENDUM ASC TARIFA (C) | 4/1/2019 | N/A | 11/1/2019 |
| SEGURIDAD PRIVADA ACTIVE SE | AV. MIGUEL H. ALCIVAR S/N Y AV. FRA | | | GUAYAQUIL | | | ECUADOR | ADENDEUM ASC MANTA (C) | 10/23/2019 | N/A | 10/23/2021 |
| SERIES TIP TOP | | | | | | | | CONVENIO SERIES TIP TOP 2020 (C) | 1/1/2020 | N/A | 12/31/2020 |
| SERVICIOS DEL ECUADOR SEREC | AV. ORELLANA Y AV. NUEVE DE O E4-44 | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE SUMINISTRO DE LIMPIEZA (C) | 5/1/2019 | N/A | 5/1/2021 |
| SERVICIOS DEL ECUADOR SEREC | AV. ORELLANA Y AV. NUEVE DE O E4-44 | | | GUAYAQUIL | | | ECUADOR | ADEMDUN SEREC -LATAM TRAVEL (C) | 1/1/2020 | N/A | N/A |
| SERVICIOS WFSE ECUADOR C.L. | FRANCISCO DE PINSHA S12- 252 Y VIA L | | | QUITO | | | ECUADOR | SERVICIOS WFSE ECUADOR CL | 2/2/2018 | N/A | 2/21/2020 |
| SERVIPALLET S.A. SETEL TV | | | | | | | | CONTRATO DE PRESTACION DE SERVICIOS TRASLADO - SERVIPALLET S.A. (C) | 5/1/2009 | N/A | 4/30/2020 |
| | | | | | | | | SETEL TV POR CABLE | 4/1/2018 | N/A | 4/1/2022 |
| SETURNA SERVICIOS TURISTICO | ALBORADA X ETAPA MZ 103 V 19 | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE TRANSPORTE POR CONTINGENCIA EN GYE(C) | 4/2/2019 | N/A | 4/2/2021 |
| SHEMLON QUITO | | | | | | | | ALIMENTACION CONTINGENCIA SHEMLON QUITO (C) | 9/1/2018 | N/A | 6/30/2021 |
| SHEMLON S.A | JOAQUIN ORRANTIA S/N Y JUAN TANCA M | | | GUAYAQUIL | | | ECUADOR | ALIMENTACION CONTINGE GYE SHEMLON (C) | 1/1/2019 | N/A | 12/31/2021 |
| SILVERBERG, GOLDMAN & BIKOF | 1101 30 STREET, N.W. | SUITE 120 | | WASHINGT ON | DC | 20007 | | SERVICIOS PROFESIONALES DE ASESORIA JURIDICA - SILVERBERG GOLDMAN LLP (C) | 11/23/2016 | N/A | N/A |
| SINGAPORE AIRLINES | AIRLINE HOUSE 25 AIRLINE RD | | | SINGAPORE | | 819829 | SINGAPORE | MITA AGREEMENTS | N/A | N/A | N/A |
| SIPSE SIPSE ECUADOR CIA LTD | AV. AMAZONAS N39-169 Y GASPAR DE VI | | | QUITO | | | ECUADOR | ALQUILLER PANTALLAS (C) | 1/1/2019 | N/A | 1/1/2022 |
| SITCOBTECNO CIA. LTDA.. | | | | | | | | SOPORTE INFORMATICO PARA GESTION TELEFONICA - SITCOBTECNO (C) | 5/1/2014 | N/A | 5/1/2020 |
| SKYHOP GLOBAL LLC | | | | | | | | GROUND TRANSPORTATION SERVICES - SKYHOP GLOBAL LLC (C) | 8/1/2016 | N/A | N/A |
| SL-BACK OFFICE SERVICES S.A | URB LA GARZOTA SOLAR 7 | | | GUAYAQUIL | | | ECUADOR | ADEMDUN DE SERVICIOS S.L. BACK OFFICE. ENLACE (C) | 7/1/2018 | N/A | 12/31/2020 |
| SL-BACK OFFICE SERVICES S.A | URB LA GARZOTA SOLAR 7 | | | GUAYAQUIL | | | ECUADOR | ADEMDUN ENLACE 2020 (C) | 1/1/2020 | N/A | 6/30/2020 |
| SOCIEDAD OPERADORA HOTELERA | AVENIDA PRESIDENTE KENNEDY 172 1727 | | | VITACURA | | | CHILE | CONTRATO HOTEL KENENDY SCL - LA, XL, 4M (C) | 12/1/2019 | N/A | 11/30/2022 |
| SOUNDING BOARDS S.A. SOBOSA | DE LAS GOLONDRINAS #137 DE LAS ALON | | | QUITO | | | ECUADOR | SOUNDING BOARDS (C) | 7/2/2018 | N/A | 7/2/2020 |
| SPIRIT AIRLINES SUMESA S.A | 2800 EXECUTIVE WAY #6542 | | | MIRAMAR | FL | 33025 | | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| | | | | | | | | SUMESA S.A (C) | 5/9/2019 | N/A | 5/31/2021 |
| SUSHICORP S.A. | AV INTEROCOANICA S/N Y Y FRANCISCO | | | QUITO | | | ECUADOR | CONTRATO DE ALIMENTACION CONTING UIO KOBÉ (C) | 9/1/2018 | N/A | 8/30/2021 |
| SWISS INTERNATIONAL AIR LINES TALMA | ATTN: CEDRIC BUTTERLIN | ADVANCED EXPERT INTERLINE ACCOUNTING | P.O. BOX CH- 4002 | LAS CONDES | | | CHILE | MITA AGREEMENTS | N/A | N/A | N/A |
| | | | | | | | | ADENDA CONTRATO TALMA ECUADOR (C) | 11/30/2019 | N/A | 11/30/2023 |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|-------------------------------------|---|---------------------------|----------|------------|-------|------|-----------|---|---------------------------|----------------|--------------------------|
| TALMA ECUADOR SERVICIOS AEROPORT | VIA ALPACHACA QUITO | PICHINCHA | | QUITO | | | ECUADOR | CONTRATO ASEO MANTENIMIENTO ECUADOR (C) | 12/2/2019 | N/A | 11/30/2022 |
| TAM LINHAS AEREAS SA | AERO INTERNAC DE BRASILIA SN | | | BRASILIA | | | BRAZIL | FC_LATAM_GROUP (F) | 9/20/2018 | N/A | 12/31/2025 |
| TAM LINHAS AEREAS SA | AERO INTERNAC DE BRASILIA SN | | | BRASILIA | | | BRAZIL | FC_LAN_EQUADOR (F) | 9/20/2018 | N/A | 12/31/2025 |
| TAME | AV. AMAZONAS N24-260 Y AV. COLON. EDIFICIO TAME | | | QUITO | | | ECUADOR | MITA AGREEMENTS | N/A | N/A | N/A |
| TAME | AV. AMAZONAS N24-260 Y AV. COLON. EDIFICIO TAME | | | QUITO | | | ECUADOR | PROTECTION AGREEMENT | N/A | N/A | N/A |
| TCL | RUA DEZESSEIS DE MARCO 80. 80 | | | PETROPOLIS | | | BRAZIL | CONTRATO LATAM TRAVEL - TCL (C) | 12/1/2018 | N/A | 12/31/2020 |
| TECHNOSIGNATURE ECUADOR DE FACTURAC | TOMAS CHARIOVE N49-04 Y MANUEL VALD | | | QUITO | | | ECUADOR | CONTRATO RECEPCION DOC ELECTRONICOS ECUADOR | 2/13/2017 | N/A | 2/12/2021 |
| TELCONET S.A. | AV. LUIS ORRANTIA SOLAR 21 Y AV. VI | | | GUAYAQUIL | | | ECUADOR | SERVICIOS DE INTERNET - TELCONET S.A. (C) | 5/2/2016 | N/A | 5/2/2020 |
| TELEFONICA TARIFA PRIVADA | | | | | | | | CONVENIO TELEFONICA TARIFA PRIVADA 2020 (C) | 1/1/2020 | N/A | 12/31/2020 |
| TERMICARGA AEROPUERTO BALTRA | | | | | | | | CONTRATO TERMICARGA AEROPUERTO BALTRA (C) | 8/1/2019 | N/A | 8/1/2020 |
| TERMINAL AEROPORTUARIA DE G | AV DE LAS AMERICAS S/N Y AV I AYORA | | | GUAYAQUIL | | | ECUADOR | SERVICIO DE ESPACIOS PUBLICITARIOS - TAGSA (C) | 1/1/2015 | N/A | 1/1/2021 |
| TERMINAL AEROPORTUARIA DE G | AV DE LAS AMERICAS S/N Y AV I AYORA | | | GUAYAQUIL | | | ECUADOR | CARTA DEVOLUCION TAGSA (C) | 10/1/2018 | N/A | 9/30/2021 |
| TERMINAL DE CARGAS DEL ECUA | AV DE LAS AMERICAS SN Y AV. ISIDRO | | | GUAYAQUIL | | | ECUADOR | CESION DE CONTRATO DE PRESTACION DE SERVICIOS - TERMINAL DE CARGA DEL ECUADOR S.A TERMICARGA (C) | 7/4/2017 | N/A | N/A |
| TERRAFERTIL S.A. | PRINCIPAL S/N | VIA A LAGUNA DE MOJA | | QUITO | | | ECUADOR | CONTRATO DE ALIMENTOS APV - TERRAFERTIL (C) | 8/22/2019 | N/A | 8/22/2021 |
| THAI AIRWAYS INTERNATIONAL | ATTN: INWARD CONTROL NP | 89 VIBHAVADI RANGSIT ROAD | | BANGKOK | | | THAILAND | MITA AGREEMENTS | N/A | N/A | N/A |
| TIERRA DE FUEGO | AMAZONAS 23-23 Y VEINTIMILLA | | | QUITO | | | ECUADOR | CONVENIO TIERRA DE FUEGO 2020 (C) | 1/1/2020 | N/A | 12/31/2020 |
| TIGER AIRWAYS AUSTRALIA | PO BOX 2101, GLADSTONE PARK | | | MELBOURN E | VIC | 3043 | AUSTRALIA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| TOP LABORAL RECURSOS HUMANO | NUNEZ DE VELA NO.34-14 Y AV. ATAHUA | | | QUITO | | | ECUADOR | ADENDUM MANPOWER (C) | 3/15/2019 | N/A | 8/31/2020 |
| TOP LABORAL RECURSOS HUMANO | NUNEZ DE VELA NO.34-14 Y AV. ATAHUA | | | QUITO | | | ECUADOR | NEUVO CONTRATO MANPOWER ECUADOR (C) | 10/31/2019 | N/A | 1/1/2022 |
| TOUR OPERADOR GALAQUIWI | | | | | | | | CONVENIO TOUR OPERADOR GALAQUIWI (C) | 1/1/2020 | N/A | 12/31/2020 |
| TRANSOCEANICA CIA LTDA. | MALECON 1401 E ILLINGWORTH P.O. BOX | | | GUAYAQUIL | | | ECUADOR | DESPACHO OPERACIONAL LA GYE - TRANSOCEANICA CIA LTDA (C) | 3/1/2004 | N/A | N/A |
| TRANSOCEANICA CIA LTDA. | MALECON 1401 E ILLINGWORTH P.O. BOX | | | GUAYAQUIL | | | ECUADOR | DESPACHO OPERACIONAL LA UIO - TRANSOCEANICA CIA LTDA (C) | 4/26/2012 | N/A | N/A |
| TRANSOCEANICA CIA LTDA. | MALECON 1401 E ILLINGWORTH P.O. BOX | | | GUAYAQUIL | | | ECUADOR | SERVICIO DESPACHO OPERACIONAL - TRANSOCEANICA CIA LTDA. (C) | 4/26/2012 | N/A | N/A |
| TRANSPORTADORA ECUATORIANA | AV LA PRENSA 3558 | | | QUITO | | | ECUADOR | SERVICIOS DE CUSTODIA ARMADA - TRANSPORTADORA ECUATORIANA DE VALORES TEVCOL CIA. LTDA. (C) | 4/1/2009 | N/A | 4/1/2020 |
| TRANSPORTADORA ECUATORIANA | AV LA PRENSA 3558 | | | QUITO | | | ECUADOR | TEVCOL (C) | 7/1/2019 | N/A | 7/1/2020 |
| TRANSPORTE AEREO S.A. | AVENIDA PRESIDENTE RIESCO 5711 | | | SANTIAGO | | | CHILE | SERVICIOS DE ASISTENCIA - TRANSPORTE AEREO S.A. (C) | 4/1/2009 | N/A | 4/1/2020 |
| TRANSPORTE AÉREO S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2872 | | N/A | |
| TRANSPORTE AÉREO S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSOR), MSN 2864 | | N/A | |

In re LATAM Airlines Ecuador S.A.
Case No. 20-11257
Schedule G - Executory Contracts and Unexpired Leases

| Contract Counterparty | Address1 | Address2 | Address3 | City | State | Zip | Country | Description of Contract or Lease and Nature of Debtor's Interest | Date of Contract or Lease | Remaining Term | Contract Expiration Date |
|---------------------------------------|------------------------------------|---|-----------------------------|-----------------|-------|---------|-----------|---|---------------------------|----------------|--------------------------|
| TRANSPORTE AÉREO S.A. | ESTADO 10, PISO 11 | | | SANTIAGO | | | CHILE | INTERNAL AIRCRAFT SUBLEASE, CONTRACT BETWEEN SUB-LESSOR & SUB-LESSEE (COUNTERPARTY IS LESSEE), MSN 3772 | | N/A | |
| TRANSSKY | MALECON SIMON BOLIVAR 1401 | | | GUAYAQUIL | | | ECUADOR | TRANSSKY | 1/1/2018 | N/A | 1/1/2022 |
| TRANSSKY S.A.. | MALECON SIMON BOLIVAR 1401 | | | GUAYAQUIL | | | ECUADOR | CONTRATO DE PRESTACION DE SERVICIO DE COURRIER - TRANSSKY S.A. (C) | 3/4/2017 | N/A | 3/4/2020 |
| TRIANGLE SERVICES INC | 10-63 JACKSON AVE | GROUND FLOOR | | NEW YORK | NY | 11101 | | WHEELCHAIR SERVICES - TRIANGLE SERVICES OF FLORIDA INC (C) | 5/1/2015 | N/A | N/A |
| TRUPPEL GUALTERIO | AV. CALLAO 875 PISO 4 G | | | CAPITAL FEDERAL | | | ARGENTINA | (ATC) CARTA OFERTA GUALTERIO TRUPPEL | 1/1/2018 | N/A | N/A |
| UNIVERSIDAD TECNICA DE MANABI UPFRONT | | | | | | | | CONVENIO UNIVERSIDAD TECNICA DE MANABI (C) | 4/1/2020 | N/A | 4/30/2021 |
| | | | | | | | | CONVENIO DESCUENTOS UPFRONT (C) | 6/30/2019 | N/A | 6/30/2021 |
| URIA MENENDEZ ABOGADOS SLP. | | | | | | | | CONTRATO DE SERVICIOS DE ABOGADOS - URIA Y MENENDEZ (C) | 2/27/2004 | N/A | N/A |
| VIRGIN AMERICA | 555 AIRPORT BLVD | | | BURLINGAME | CA | 94010 | | MITA AGREEMENTS | N/A | N/A | N/A |
| VUELING AIRLINES | NICK ASHTON | PARQUE DE NEGOCIOS MAS BLAU IIPLA DE L'ESTANY | 508820 EL PRAT DE LLOBREGAT | BARCELONA | | | SPAIN | MITA AGREEMENTS | N/A | N/A | N/A |
| WEST JET | 22 AERIAL PLACE NE | | | CALGARY | | T2E 3J1 | CANADA | MITA AGREEMENTS | N/A | N/A | N/A |
| WEST JET | 22 AERIAL PLACE NE | | | CALGARY | | T2E 3J1 | CANADA | STAFF TRAVEL AGREEMENTS | N/A | N/A | N/A |
| XAVIER FLORES ZAPATA. | FCO. DALMAU LOTE 6 Y CALLE 2. | | | QUITO | | | ECUADOR | CONTRATO DE VENTA INTALACION MANTENIMIENTO Y REPARACION - XAVIER ALFONSO FLORES ZAPATA (C) | 1/1/2015 | N/A | 1/1/2022 |
| XEROX DEL ECUADOR S.A. | JUAN PABLO SANZ 3623 Y AV.AMAZONAS | | | QUITO | | | ECUADOR | ADENDA XEROX (C) | 6/30/2017 | N/A | 6/30/2022 |

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **See Attached
Schedule H**

☐ D _____
☐ E/F _____
☐ G _____

| Name of Codebtor | Address1 | Address2 | City | State | Zip | Country | Name of Creditor | Applicable Schedule (D, E/G, G) |
|--------------------------------------|--|---|-----------|-------|-----|-----------|---|------------------------------------|
| LAN ARGENTINA S.A. | AV. COSTANERA RAFAEL OBLIGADO Y JERÓNIMO SALGUERO SIN NÚMERO | PREDIO DE COSTA SALGUERO PARK, C.A.B.A. | CABA | | | ARGENTINA | CONSUMIDORES LIBRES COOP. LTDA, LITIGATION) | F |
| TAM S.A. | RUA VERBO DIVINO, 2001, 4º ANDAR, CJ 41, SÃO PAULO/SP | | SAO PAULO | | | BRAZIL | CONSUMIDORES LIBRES COOP. LTDA, LITIGATION) | F |
| TRANSPORTES AÉREOS DEL MERCOSUR S.A. | EDIFICIO TORRE DE LAS AMÉRICAS | AV RCA ARGENTINA Y AV MCAL LÓPEZ, PISO 8 OFICINAS A Y B | ASUNCIÓN | | | PARAGUAY | CONSUMIDORES LIBRES COOP. LTDA, LITIGATION) | F |

Fill in this information to identify the case:

Debtor name LATAM Airlines Ecuador S.A.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11257

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

X /s/ Ramiro Alfonsín Balza

Signature of individual signing on behalf of debtor

Ramiro Alfonsín Balza

Printed name

Chief Financial Officer

Position or relationship to debtor